

Virtual Chat Assistant Licensing Portals

Note: Screens in the presentation may vary slightly from the actual tools

Virtual Chat Assistant

- VCA or Virtual Chat Assistant is a Customer facing application that enables you to interact with the expert system and get answers to your queries while you are working in the application.
- This presentation explains how to use VCA within the Licensing Portals.



Agenda



<u>Virtual Chat Assistant in SSM</u> (Smart Software Manager)

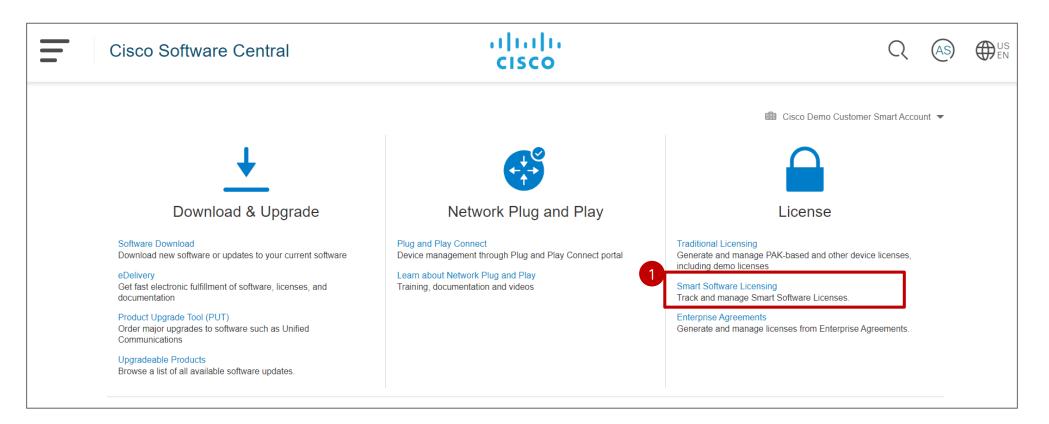


Virtual Chat Assistant in LRP (License Registration Portal)



<u>Virtual Chat Assistant in the Smart</u> <u>Account Request and Manage Smart</u> <u>Account Pages</u>

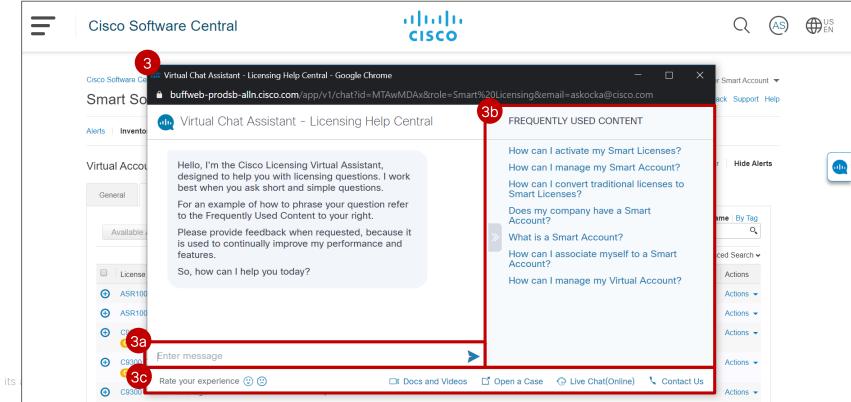
1 From <u>Cisco Software Central</u>, go to the License section and click on Smart Software Licensing.



2 The Virtual Chat Assistant will appear as a blue icon 🛺 in the upper right-hand corner of the Smart Software Manager application. Click on the blue icon 🛺 to open up the Virtual Chat Assistant.

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- 3 The Virtual Chat Assistant Licensing Help Central page will open in a pop-up window.
- ³⁹ You can **ask a question** (enter a message).
- You can also access frequently used content on the right-hand side.
- What's more, you can Rate your experience, View Docs & Videos, Open a Case, access Live Chat, Contact Us.

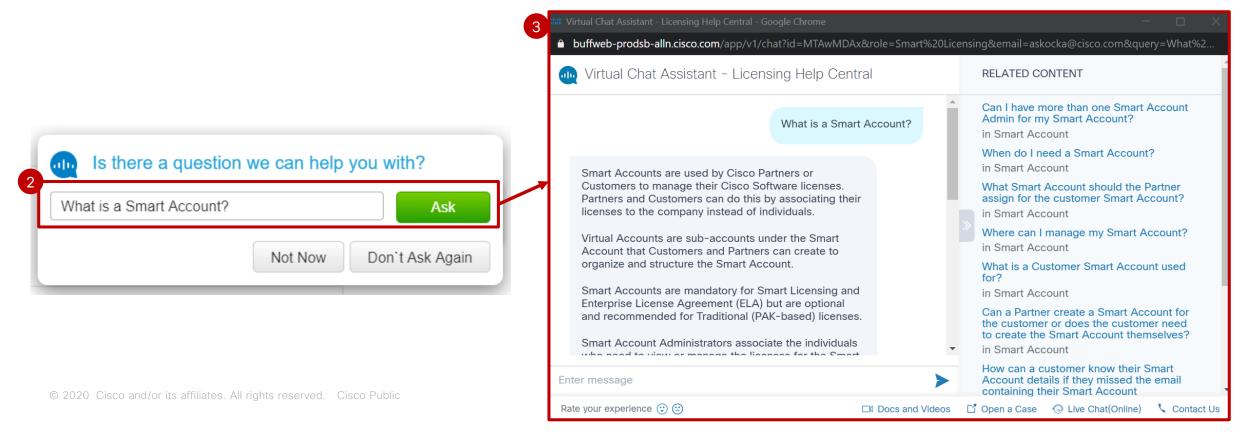


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If you are idle for 30 seconds after logging in to Smart Software Manager, a pop-up will appear to prompt you to ask a question via the Virtual Chat Assistant (VCA). You can ask a question, select Not Now or Don't Ask Again.

Cisco Software Central > Smart Software Licensing Smart Software Licensing							 Cisco Demo Customer Smart Account Feedback Support Help 			
		Smart Licensing Reports	Preferences On-Prem Accounts	Activity			n we can help you with?			
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- 2 If you need help, you can ask a question (e.g. What is a Smart Account?), and click on Ask
- 3 Licensing Help Central pop-up page will open up, providing an answer to your question, as well as related content. You can also Enter a new message (type in your question), Rate your experience, View Docs & Videos, Open a Case, access Live Chat, Contact Us.



- 1 If you click on **Don't Ask Again**, the Virtual Chat Assistant will not be visible anymore in SSM.
- 2 You can go to the Preferences tab to change this setting and view the Virtual Chat Assistant option again.
- 3 Under Virtual Assistant, select Ask if I need help when I am inactive and Save.

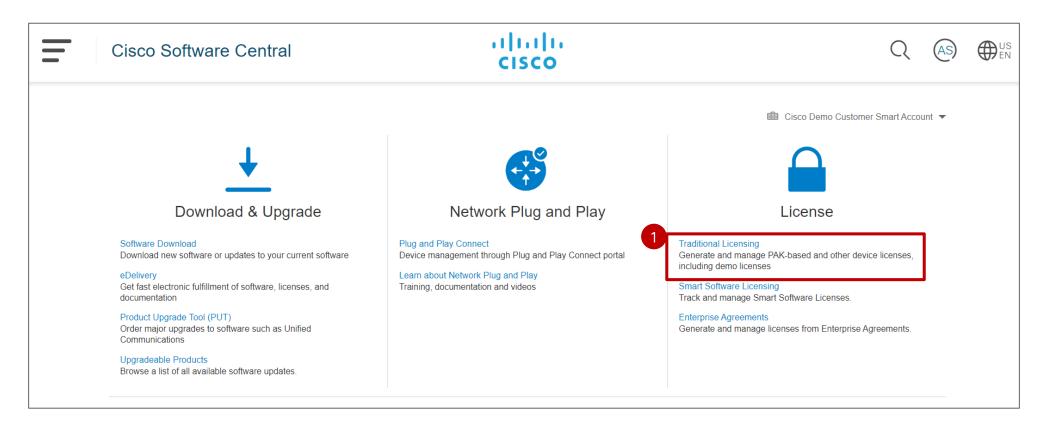
Is there a question we can help you with? What is a Smart Account?	Cisco Software Central > Smart Software Licensing Smart Software Licensing
Not Now Don't Ask Again	Alerts Inventory Convert to Smart Licensing Reports Preferences On-Prem Accounts Activity
	3 Virtual Assistant ✓ Ask if I need help when I am inactive
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1 While you are working in SSM, you can also click on the VCA icon 🛺 to open up the Virtual Assistant.

2 The Licensing Help Central page appears and you can Enter a new message (type in your question), Rate your experience, View Docs & Videos, Open a Case, access Live Chat, Contact Us.

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3	Insufficient Licenses - The Virtual Account "4_AMER Demo" has a shortage of ASR_1000_AdvIpservices licenses. 1 license is requir	4_AMER Demo	Now	👞 Virtual Chat Assistant - Licensing Help Central	FREQUENTLY USED CONTENT
3	Insufficient Licenses - The Virtual Account "szreter" has a shortage of ASR_1000_AdvEnterprise licenses. 1 license is required to retu	szreter	Now	Hello, I'm the Cisco Licensing Virtual Assistant, designed	How can I activate my Smart Licenses?
	Insufficient Licenses - The Virtual Account "5_APJGC Demo" has a shortage of ASR_1000_Ipbase licenses. 1 license is required to r	5_APJGC Demo	Now	to help you with licensing virtual Assistant, designed ask short and simple questions. I work best when you	How can I manage my Smart Account? How can I convert traditional licenses to Smart Licenses?
	Insufficient Licenses - The Virtual Account "Frost Family" has a shortage of ASR_1000_ipbasek9_npe licenses. 1 license is required t	Frost Family	Now	For an example of how to phrase your question refer to the Frequently Used Content to your right.	Does my company have a Smart Account?
	Insufficient Licenses - The Virtual Account "3_AMER Demo" has a shortage of ASR_1000_SW_REDUNDANCY licenses. 1 license is	3_AMER Demo	Now	Please provide feedback when requested, because it is used to continually improve my performance and features.	What is a Smart Account? How can I associate myself to a Smart
	Insufficient Licenses - The Virtual Account "_CX-ANZ_" has a shortage of ASR_1000_advipservicesk9_npe_noli licenses. 1 license is	_CX-ANZ_	Now	So, how can I help you today?	Account? How can I manage my Virtual Account?
	Insufficient Licenses - The Virtual Account "huk_demo" has a shortage of ASR_1000_AppVisibilityControl licenses. 1 license is requir	huk_demo	Now		

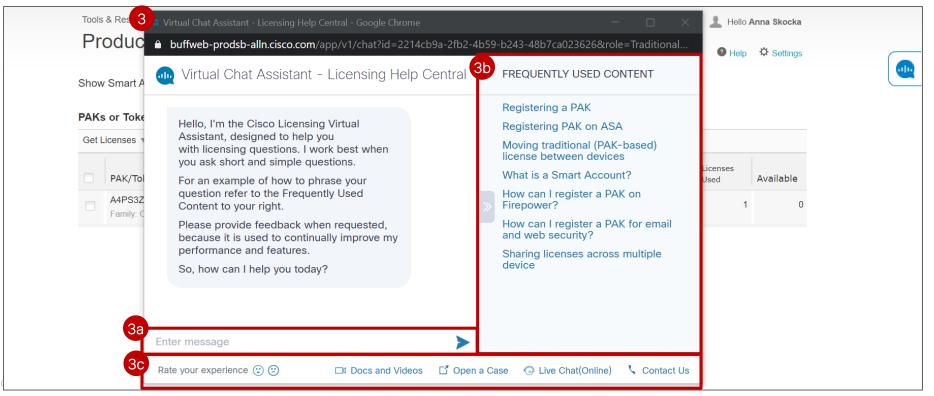
1 From <u>Cisco Software Central</u>, go to the License section and click on Traditional Licensing.



In the Product License Registration page, the Virtual Chat Assistant will appear as a blue icon in the upper right-hand corner of the License Registration Portal (LRP). Click on the blue icon icon the open up the Virtual Chat Assistant.

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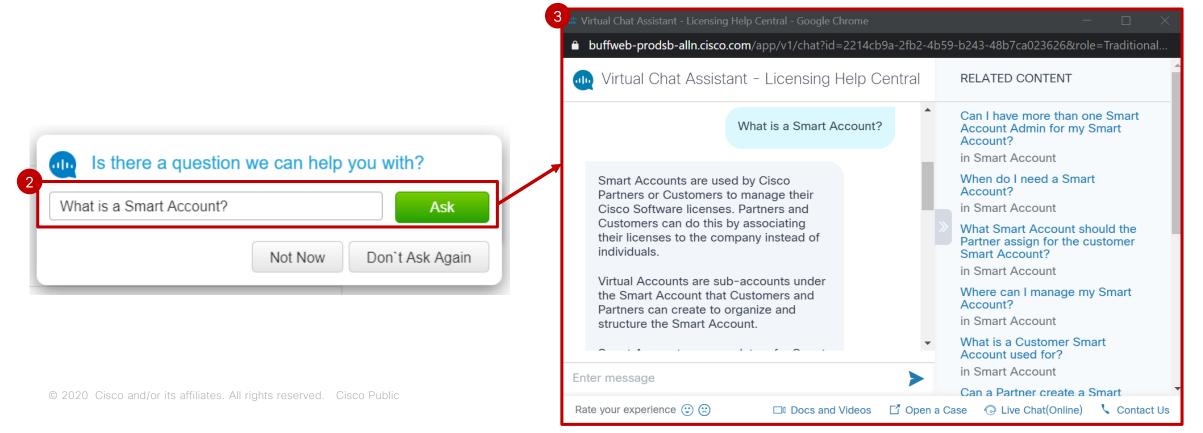
- 3 The Virtual Chat Assistant Licensing Help Central page will open in a pop-up window.
 - ³³ You can ask a question (enter a message).
 - 3b You can also access frequently used content on the right-hand side.
 - What's more, you can Rate your experience, View Docs & Videos, Open a Case, access Live Chat, Contact Us.



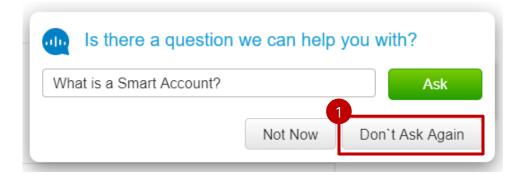
If you are idle for 30 seconds after logging in to the License Registration Portal, a pop-up will appear to prompt you to ask a question via the Virtual Chat Assistant (VCA). You can ask a question, select Not Now or Don't Ask Again.

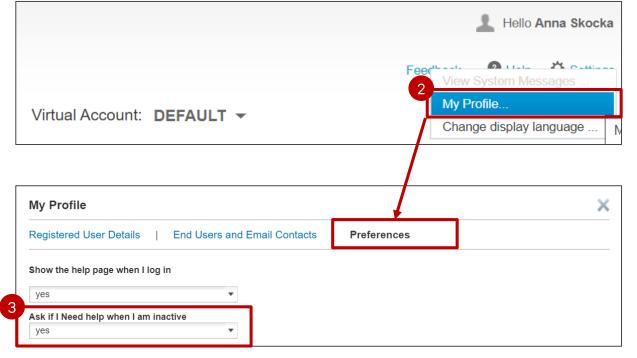
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- 2 If you need help, you can ask a question (e.g. What is a Smart Account?), and click on Ask
- Virtual Chat Assistant Licensing Help Central pop-up page will open up, providing an answer to your question, as well as related content. You can also Enter a new message (ask a new question), Rate your experience, View Docs & Videos, Open a Case, access Live Chat, Contact Us.



- 1 If you click **Don't Ask Again**, the Virtual Chat Assistant will not be visible anymore in LRP.
- 2 You can go to the Settings → My Profile to change this setting and view the Virtual Chat Assistant option again.
- 3 Under Preferences, select Ask if I need help when I am inactive: yes. Please remember to save your settings.





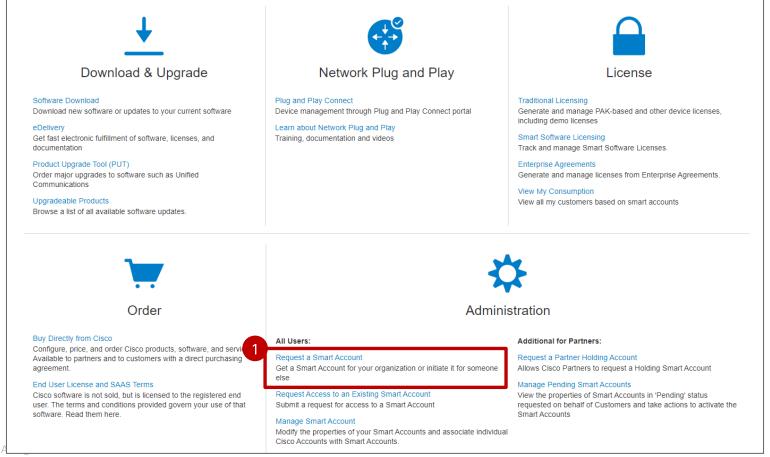
1 While you are working in LRP, you can also click on the VCA icon 竰 to open up the Virtual Assistant.

2 The Licensing Help Central page appears and you can Enter a new message (type in your question), Rate your experience, View Docs & Videos, Open a Case, access Live Chat, Contact Us.

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	s or Tokens Licenses Licenses Add New PAKs PAK/Token		actions History ounts Manage P Order Number	aks Show Filters Product	Status	Virtual Chat Assistant - Licensing Help Central - Google Chrome	FREQUENTLY USED CONTENT How can I activate my Smart Licenses
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Virtual Chat Assistant in the Smart Account Request and Manage Smart Account Pages

1 From Cisco Software Central, go to the Administration section and click on Request a Smart Account.

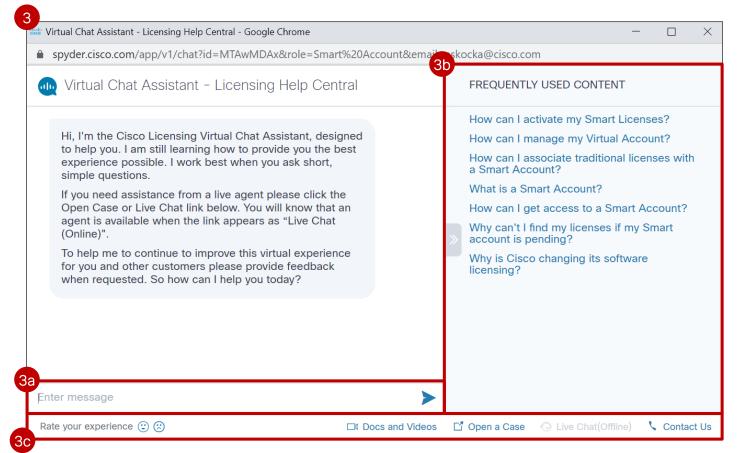


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2 The Virtual Chat Assistant will appear as a blue icon in the upper right-hand corner of the Smart Account Request page. Click on the blue icon icon to open up the Virtual Chat Assistant.

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for your company or organization, or request an account on behalf of someone else.	
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john.doe@testendcustomer.com	
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Test End Customer Company	
testendcustomer.com Edit The Account Domain Identifier will be used to uniquely identify the account. The default Account Domain Identifier is based on the email address of the person specified to authorize activation of the account.	
	domain identifier for the Smart Account. Test End Customer Company testendcustomer.com Edit The Account Domain Identifier will be used to uniquely identify the account. The default Account Domain Identifier is based on the email address of the person specified to authorize activation

- 3 The Virtual Chat Assistant Licensing Help Central page will open in a pop-up window.
 - 3a You can ask a question (enter a message).
 - You can also access frequently used content on the right-hand side.
 - What's more, you can Rate your experience, View Docs & Videos, Open a Case, access Live Chat, Contact Us.

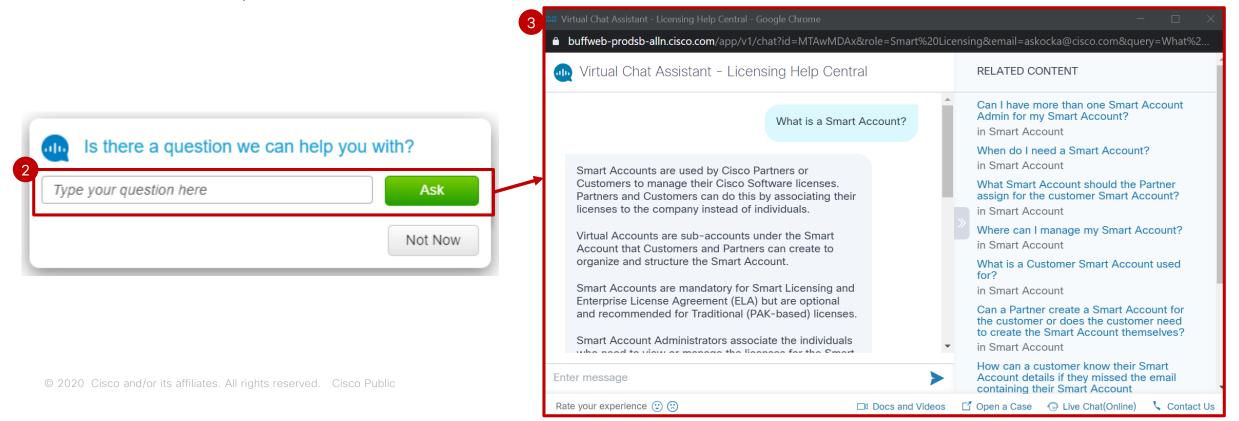


If you are idle for 30 seconds, a pop-up will appear to prompt you to ask a question via the Virtual Chat Assistant (VCA). You can ask a question or select Not Now.

'ou can create a new Smart Accour	nt for your company or organization, or request an account on behalf of se	meone else.	
Account Creator			
are you authorized to create the Sm	nart Account?		Y
 I have the authority to create 	the account on behalf of my company or organization		Is there a question we can help you with?
Someone else will authorize f	the creation of the account		Type your question here
* Email Address:	john.doe@testendcustomer.com		Not
Special Message:			
Account Settings	domain identifies for the Ormed Assount		
	e domain identifier for the Smart Account.		
* Account Name:	Test End Customer Company		
★ Account Domain Identifier:	testendcustomer.com Edit The Account Domain Identifier will be used to uniquely identify the account. The default Account Domain Identifier is based on the email address of the person specified to authorize activation of the account. Learn More		

2 If you need help, you can ask a question (e.g. What is a Smart Account?), and click on Ask

3 Licensing Help Central pop-up page will open up, providing an answer to your question, as well as related content. You can also Enter a new message (type in your question), Rate your experience, View Docs & Videos, Open a Case, access Live Chat, Contact Us.



- 1 If you click on **Not Now**, you will close the window for this session.
- If you need further assistance during the session, click on the Virtual Chat Assistant icon

		Type your question here	
Create Smart Acc	counts	1 Not Now	
You can create a new Smart Accou	int for your company or organization, or request an account on behalf of someone else.	e.	
Account Creator			
Are you authorized to create the S	mart Account?		
I have the authority to create	e the account on behalf of my company or organization		
Someone else will authorize	the creation of the account		*
* Email Address:	john.doe@testendcustomercompany.com		
Special Message:			
Account Settings			
Please provide the name and the	e domain identifier for the Smart Account.		
* Account Name:	Test end Customer Company		
* Account Domain Identifier:	testendcustomercompany.com Edit The Account Domain Identifier will be used to uniquely identify the account. The default Account Domain Identifier is based on the email address of the person specified to authorize activation of the account. Learn More	This closes the window for this session. If you need further assistance during your session, click on the Virtual Assistant icon	×

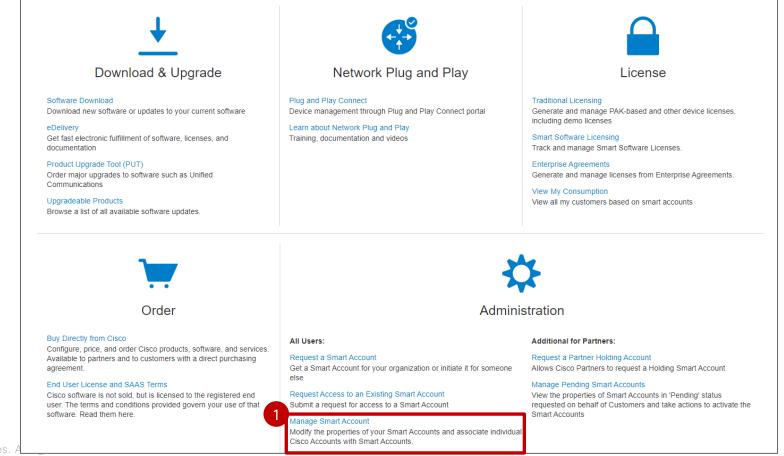
Is there a question we can help you with?

Type your question here

- While you are requesting a Smart Account, you can also click on the VCA icon at any time to open up the Virtual Assistant.
- 2 The Licensing Help Central page appears and you can Enter a new message (type in your question), Rate your experience, View Docs & Videos, Open a Case, access Live Chat, Contact Us.

Create Smart Acc	ounts			
Account Creator Are you authorized to create the S	the account on behalf of my company or organization	1 Virtual Assistant	 ** Virtual Chat Assistant - Licensing Help Central - Google Chrome buffweb-prodsb-alln.cisco.com/app/v1/chat?id=MTAwMDAx&role=Smart%z Virtual Chat Assistant - Licensing Help Central 	– 🗆 2 OLicensing&email=askocka@cisco.com FREQUENTLY USED CONTENT
Account Name: Account Domain Identifier: Continue Cancel	e domain identifier for the Smart Account. Test end Customer Company testendcustomercompany.com Edit The Account Domain Identifier will be used to uniquely identify the email address of the person specified to authorize activation of the account. Learn More		 Hello, I'm the Cisco Licensing Virtual Assistant, designed to help you with licensing questions. I work best when you ask short and simple questions. For an example of how to phrase your question refer to the Frequently Used Content to your right. Please provide feedback when requested, because it is used to continually improve my performance and features. So, how can I help you today? 	How can I activate my Smart Licenses? How can I manage my Smart Account? How can I convert traditional licenses to Smart Licenses? Does my company have a Smart Account? What is a Smart Account? How can I associate myself to a Smart Account? How can I manage my Virtual Account?
			Enter message	
			Rate your experience (2) (2)	eos 📑 Open a Case 💿 Live Chat(Online) 🕓 Contact Us

1 From Cisco Software Central, go to the Administration section and click on Manage Smart Account.

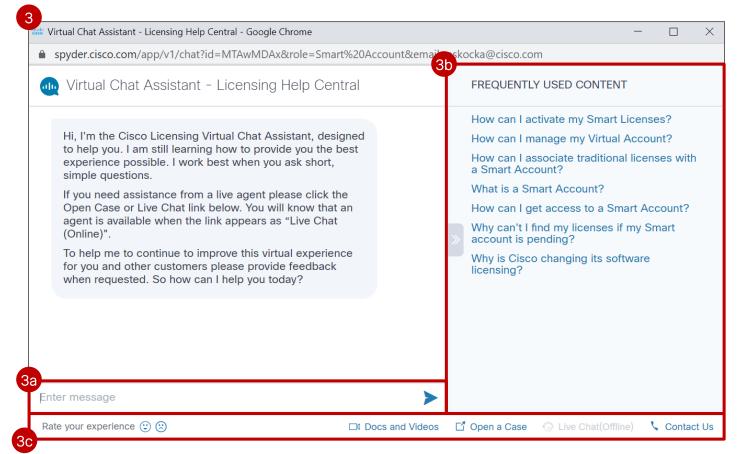


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2 The Virtual Chat Assistant will appear as a blue icon in the upper right-hand corner of the Smart Account Request page. Click on the blue icon icon to open up the Virtual Chat Assistant.

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	Cisco Software Central > Manage Smart Account			💷 Cisco	Demo Custo	omer Smart A	Account \lor		
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	Virtual Accounts								2
	Create Virtual Account Delete Selected Expo	ort Selected							
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- 3 The Virtual Chat Assistant Licensing Help Central page will open in a pop-up window.
 - 3a You can ask a question (enter a message).
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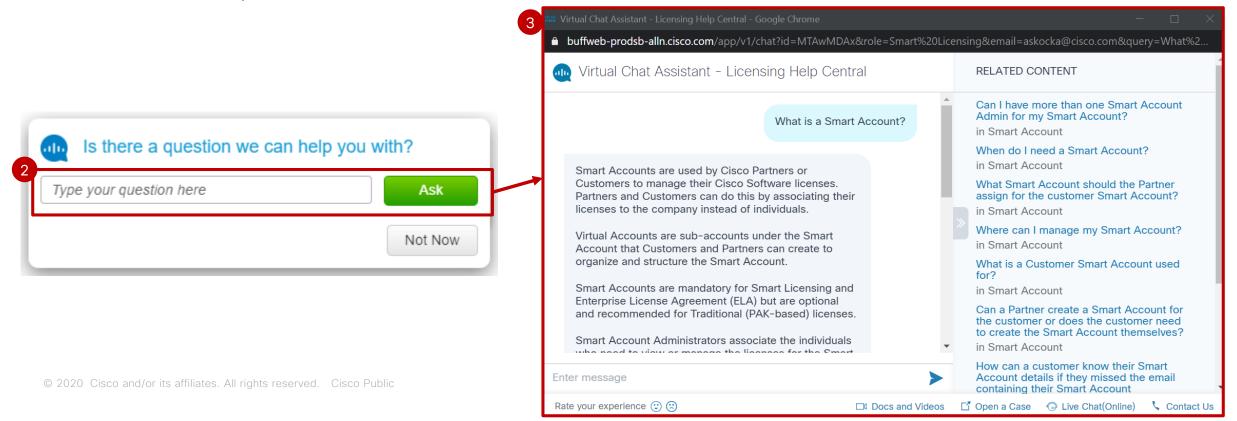


If you are idle for 30 seconds, a pop-up will appear to prompt you to ask a question via the Virtual Chat Assistant (VCA). You can ask a question or select Not Now.

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Cisco Software Central > Manage Smart Account	Cisco Software Central > Manage Smart Account					isco Demo Customer Smart Account \smallsetminus				
Account Properties <u>Virtual Accounts</u> Users Custom Tags Re	equests Account Agreemer	ts Event Log								
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Virtual Account	Description Tags U							Not Now		
Filter by Virtual Account Name	Filter by description				Sel 🔻					
Frost Family	Frost Family	-	961	3	PUBLIC	Actions				
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CUSP 9.0	CUSP 9.0	-	959	2	PUBLIC	Actions				
1_EMEAR Demo	1_EMEAR Demo	-	1064	7	PUBLIC	Actions				

2 If you need help, you can ask a question (e.g. What is a Smart Account?), and click on Ask

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- 1 If you click on **Not Now**, you will close the window for this session.
- If you need further assistance during the session, click on the Virtual Chat Assistant icon

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	Cisco Software Central > Manage Smart Account			Disco	Demo Custo	omer Smart A	Account \checkmark			
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	CUSP 9.0	CUSP 9.0	-	959	2	PUBLIC	Actions			
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	Sródmieście	abc								

Is there a question we can help you with?

Ask

Not Now

Type your question here

- While you are on the Manage Smart Account page, you can also click on the VCA icon and also to open up the Virtual Assistant.
- 2 The Licensing Help Central page appears and you can Enter a new message (type in your question), Rate your experience, View Docs & Videos, Open a Case, access Live Chat, Contact Us.

Cisco Software Central	ii]iii cisc	-				Q	റ്	₩ ^{US} EN			
Cisco Software Central > Manage Smart Account Account Properties <u>Virtual Accounts</u> Users Custom Tags Virtual Accounts	Requests Account Agreeme	nts Event Log	ilii Cisco [Demo Custom	ier Smart Ad	ccount ~			Virtual Chat Assistant - Licensing Help Central - Google Chrome Muffweb-prodsb-alln.cisco.com/app/v1/chat?id=MTAwMDAx&role=Sma	art%20Licei	− □ 2
	Export Selected Description	Tags	Users	User Groups	Access	Actions [▲]		Virtual Assistant	Wirtual Chat Assistant - Licensing Help Central Hello, I'm the Cisco Licensing Virtual Assistant, designed to help you with licensing questions. I work best when you	_	FREQUENTLY USED CONTENT How can I activate my Smart Licenses? How can I manage my Smart Account?
Filter by Virtual Account Name Frost Family DEFAULT 😪	Filter by description Frost Family Created automatically a	-	961 967	3		Actions Actions			ask short and simple questions. How beet when you ask short and simple questions. For an example of how to phrase your question refer to the Frequently Used Content to your right. Please provide feedback when requested, because it is used to continually improve my performance and features. So, how can I help you today?		How can I convert traditional licenses to Smart Licenses? Does my company have a Smart Account? What is a Smart Account? How can I associate myself to a Smart Account? How can I manage my Virtual Account?
CUSP 9.0	CUSP 9.0	-	959	2	PUBLIC	Actions					
© 2020 Cisco and/or its affiliates. A	All rights reserved. Ci	sco Public							Enter message	>	

Version History (February 2020)

Slide #	Details	Release
14, 15, 16, 17, 18, 19	New Virtual Chat Assistant Layout in LRP	February 14th 2020
7, 8, 9	Updates to Virtual Chat Assistant in SSM	February 14th 2020

Version History (March 2020)

Slide #	Details	Release
20 - 36	Virtual Chat Assistant in the Smart Account Request and Manage Smart Account Pages	March 2020

Version History (April 2020)

Slide #	Details	Release
31, 33, 35, 36	Virtual Chat Assistant in the Manage Smart Account Page: updated screenshots	April 2020