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## We're ready. Are you?

**Best Practices for Migrating Previous** Versions of Cisco Unified Communications Manager (CUCM) to Version 11.0 BRKUCC-2011

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#### Agenda

- 1. Session Objectives and Scope
- 2. CUCM 11.0 Upgrade Definition and Upgrade Path
- 3. CUCM License
- 4. Virtualized CUCM
- 5. System Level Upgrade
- Q&A
- \* Cisco Unified Communications Manager = CUCM = Unified CM = CallManager
- \* Cisco Prime License Manager = PLM = Cisco Enterprise License Manager = ELM



## Session Objectives and Scope



#### **Session Highlights**

	Migration
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- Automated process with PCD
- CUCM 10+ Virtualized ONLY (MCS  $\rightarrow$  UCS)

#### Licensing and License Migration

- Manual process
- Automated process

Prime Collaboration Deployment (PCD)

- CUCM Orchestration tool for operational tasks
- Migrations, Upgrade, COP file installation, fresh installation or hostname/IP Address change



#### **Solution Names and Versions**



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#### **CUCM Platform Terminology**







MCS, HP or IBM Servers

Appliance or bare metal servers "Bare Metal CUCM"



UC on UCS or UC virtualization

"Virtualized CUCM"



#### **Session Scope**



 Platform conversion from bare metal CUCM to virtualized CUCM 11.0

- Upgrade or migrate to CUCM 11.0
- System level approach



Compatibility Information for Cisco Unified Communications Manager Release 11.x http://www.cisco.com/c/en/us/td/docs/voice\_ip\_comm/cucm/compat/11\_x/cucm\_b\_cucm-imp-compatibility-matrix-11x.html

## CUCM 11.0 Upgrade Definition and Upgrade Path



## CUCM Version, Build and Upgrade Schedule



#### CUCM Major/Minor Versions

CUCM Major Version	CUCM Minor Version
11.0	11.5
10.0	10.5
9.0	9.1
8.0	8.5 and 8.6
7.0	7.1
6.0	6.1
5.0	5.1

- Major and minor version upgrades requires active • Cisco Software Support Service (SWSS)
- End of Sales support service contracts ۰
  - Minor version upgrade requires active Essential **Operate Service (ESW) contract**
  - Major version upgrade requires active Unified Communication Software Subscription (UCSS) contract
- End of Sales (EOS) notice
- - http://www.cisco.com/c/en/us/products/collateral /unified-communications/unifiedcommunications-software-subscription/eos-eolnotice-c51-732026.html



### End of Life/Support Notices and Release Selection

Milestone	Potential Activity	Summary
Before End-of-Sales Date	Ability to deploying new cluster	
After End-of-Sales Date	Start planning for upgrades	
End of SW Maintenance	Desire to complete the upgrade	1 year

**Deployment Models:** 

- Extended period on a single release with "Long-Life Release" (i.e. 10.5, 11.5, etc.) -
- New features with "Short-Life Releases" (i.e. 11.0, 12.0, etc.) -

Upgrade Planning:

Consistent release cycles -



Predictable End of Sales/Support milestone durations -



End-of-Life and End-of-Sale Notices http://www.cisco.com/c/en/us/products/unified-communications/unified-communications-manager-callmanager/eos-eol-notice-listing.html

#### Sample Upgrade Schedule for Long-Life Release





Long-life release customers can upgrade to every Long-Life release or every other Long-life releases



Cisco Notification Service http://www.cisco.com/cisco/support/notifications.html

#### Sample CUCM Versions and Builds



<b>CUCM</b> Version	CUCM Build	Numbering Convention
11.0(1a)SU1	11.0.1.21900-11	(A.B.C.XYzzz-x)
11.0(1a)	11.0.1.20000-2	<b>10</b> .5.2.10000-5
10.5(2)SU3	10.5.2.13900-12	(B) Minor version (Long Life Release)
10.5(2)	10.5.2.10000-5	10. <mark>5</mark> .2.10000-5 (C) Maintenance release (Patch and/or Features)
10.5(1)	10.5.1.10000-6	10.5. <mark>2</mark> .10000-5
10.0(1)SU2	10.0.1.12900-2	(X) Build (Patch)
10.0(1)SU1	10.0.1.11900-2	10.5.2. <b>2</b> 0000-5 (example)
9.1(2)SU4	9.1.2.14900-14	(Y) FCS:0, ES or SU: 1-9
9.1(2)SU2a	9.1.2.12901-3	10.5.2.1 <b>0</b> 000-5 (FCS)
9.1(2)SU2	9.1.2.12900-11	(zzz) FCS:000, ES: 001-899, SU: 900-999
9.1(2)SU1	9.1.2.11900-12	10.5.2.10 <mark>000</mark> -5 (FCS)
9.1(2)	9.1.2.10000-28	10.5.2.11 <b>001</b> -5 (ES) (example) 10.5.2.11 <b>900</b> -X (SU)

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## **Upgrade Definition**



#### Current CUCM Upgrade Process and Definition

L2 Upgrade: Appliance/Virtual to Appliance/Virtual model

- Low complexity with possible shortest downtime
- Between CUCM versions with the same major RHEL versions
- (e.g. CUCM 10.0 to 11.0 or CUCM 10.5 to 11.0)

RU RU (Refresh Upgrade): Appliance/Virtual to Appliance/Virtual model with major RHEL version change (starting with RHEL 5)

- Medium complexity with possible longer downtime
- (e.g. CUCM 8.6 to 11.0 or CUCM 9.1 to 11.0)
- Platform Change: Appliance to Virtualized model
  - Variable complexity with variable downtime pending approach
  - Single or multiple hop upgrade or migration
  - (i.e. Bare metal servers that cannot run CUCM 10.0 or above)

#### L2 versus RU Upgrade

## L2 Upgrade

- Active partition is running while software is upgraded on inactive partition
- Low downtime since upgrade can be done while system is functioning

# RU Upgrade

- Server is down while software is upgraded
- Higher downtime since upgrade cannot be done while system is functioning
- Upgrade Time is equal to complete installation of CUCM





- Active partition is running while upgrade software is being installed on inactive partition
- Short downtime (20-30) min since upgrade can be done while system is functioning



### Refresh Upgrade (RU)



# L2 and RU Upgrade: Appliance/Virtual to Appliance/Virtual Decision Tree



\* RU starts with CUCM 8.6 or RHEL 5 for CUCM.



CUCM Version	RHEL Release	
5.0(4)	RHEL 3 Update 6	
5.1(x) & 6.X	RHEL 3 Update 8	
7.0(1)	RHEL 4 Update 4	
7.1(2)	RHEL 4 Update 6	$\sim$
7.1(3) & 8.0(x)	RHEL 4 Update 7	
8.5	RHEL 4 Update 8	2
8.6*	RHEL 5 Update 5	
9.X	RHEL 5 Update 7	
10.0(1)	RHEL 6 Update 2	
10.5(2)	RHEL 6 Update 5	$\sim$
11.0(1)	RHEL 6 Update 6	

## Refresh Upgrade (RU) and COP File



- Always Perform a DRS back up before upgrade
- Must Install the latest COP (ciscocm.refresh\_upgrade\_v1.5.cop.sgn) file on CUCM version 8.5 or earlier to allow for successful upgrade and limit switch version after upgrade
  - COP file is NOT required for CUCM version 8.6 or later to upgrade to 9.X +
  - Other COP file install(s) may be needed
    - ciscocm.free\_common\_space\_v1.3.k3.cop.sgn ( !!! Wipes Inactive Partition Clean !!! )
    - ciscocm.version3-keys.cop.sgn
- Track console to monitor progress of upgrade
- To minimize downtime, upgrade Publisher until completion, followed by dedicated MOH/TFTP servers and then backup Subscribers or secondary nodes and finally the primary Subscriber servers
  - Consider Automatically switch to new version after successful upgrade





#### In-Place L2 Upgrade Process



- license for the appropriate ELM or
  - Or Upgrade Standalone PLM to 11.0 First
- For 9.X to 11.X, upgrade IM&P after CUCM cluster is upgraded
- This scenario applies to virtualized CUCM

#### In-Place RU Upgrade Process



- Add version 11 of license for the appropriate ELM or
  - Or Upgrade Standalone PLM to 11.0 First
- For 9.X to 11.X, upgrade IM&P after CUCM cluster is upgraded
- This scenario applies to virtualized CUCM

## **COP** Files for Upgrades



#### CUCM and RSA (Rivest Shamir Adleman) Version



#### CUCM and ISO/COP Files



#### CUCM COP Files for Upgrade



Curent Version	<b>Target Version</b>	
<8.5.1.17123-1 <8.6.2.24122-1 / 8.6(2)su5 <9.1.2.11018-1 / 9.1(2)su1	10.5(1) or higher	ciscocm.version3-keys.cop.sgn * 8.6(2)su5+ and 9.1(2)su1+ has v3 Keys pre-installed
8.5(x) or lower	8.6 or higher	ciscocm.refresh_upgrade_v1.5.cop.sgn
8.5(1), 8.6(2), 9.1(1), 9.1(2) or lower		ciscocm.vmware-disk-size-reallocation-1.0.cop.sgn
Any CUCM with <25GB available in Common	9.1(x) or higher	ciscocm.free_common_space_v1.3.k3.cop.sgn
6.1(4), 6.1(5), 7.1(3)	8.5(x)	ciscocm.allow_upgrade_to_unrestricted.cop.sgn

- Always Backup system before apply COP file
- Match RSA version of COP file to CUCM supported RSA version
- To check for COP file installed, use "show version active" in CLI or "Show > Software" in OS Admin

### CUCM Platform Conversion (PC) with Examples







- Bare Metal or Appliance to Virtual Platform Conversion
  - E.g. CUCM 10.X and later can only run virtualized
  - E.g. MCS to UCS

- Virtual to Virtual Platform Conversion
- E.g. Change from C-Series Rack Severs to B-Series Blade Servers

- Virtual to Virtual Platform Conversion
- E.g. Change older C-Series Rack Severs to current older C-Series Rack Severs



#### CUCM Platform Conversion (PC) Approaches



#### Cisco DRS (Disaster Recovery System):

Traditional method leveraging DRS backup and DRS restore to change platform only

#### Cisco PCD (Prime Collaboration Deployment)

New method leveraging PCD to change platform and/or upgrade



## Cisco DRS Approach



### PC and Upgrade Using DRS for 8.0(2) - 9.1(2)





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Replacing a Single Server or Cluster for Cisco Unified Communications Manager:

http://www.cisco.com/c/en/us/td/docs/voice\_ip\_comm/cucm/install/11\_0\_1/replace/CUCM\_BK\_R13B8C48\_00\_replacing-a-single-server-cluster\_1101.html

# PC and Upgrade for 6.1(4), 6.1(5), 7.1(3) or 7.1(5)





- Leverage Jump Upgrade to by-pass MCS server limitation on running CUCM 8.X or later to get to CUCM version 9.1(2)
- RU upgrade to CUCM version 11.X
- For other CUCM clusters not on version 6.1(4), 6.1(5), 7.1(3) or 7.1(5), upgrade to the above releases

Detailed Jump Upgrade Process is in the appendix



Jump Upgrade Procedure:

 $https://supportforums.cisco.com/sites/default/files/legacy/3/6/1/15365163-Drive\_to\_Nine\_Jump\_upgrade\_versions\_4.1.3-7.1.5\_to\_9.1.2\%5B2\%5D.pdf$ 

## Cisco Prime Collaboration Deployment (PCD) Approach



#### Prime Collaboration Deployment (PCD)



- PCD is a VMware vApp used for management of Cisco collaboration applications:
  - CUCM
  - CUC
  - CUP / IM&P
  - CUCCX
- Management tasks (Upgrade, Switch Versions, Server Restart, Readdress, Install and Migrate) are based on collaboration application and version of the application
- VMware vApp is pre-configured virtual machine with OS and PCD application (1.5GB)
  - pcd\_vApp\_UCOS\_11.0.1.20000-2\_vmv7\_v1.2.ova
  - PCD OVA containing preinstalled app ships as part of UCM media kit
  - Available via PUT or TAC (NOT posted on CCO)
    - Updates are Posted on CCO under CUCM

#### CUCM Supported Tasks by PCD 11.0

Feature	CUCM 6.1(5)	CUCM 7.1(3), 7.1(5)	CUCM 8.0(1-3)	CUCM 8.5(1)	CUCM 8.6(1-2)	CUCM 9.x	CUCM 10.X	CUCM 11.X
Migration to 10.X/11.X	Х	Х	Х	Х	Х	Х	Х	Х
Fresh Install							Х	Х
Upgrade + COP Install					Х	Х	Х	Х
Switch Version					Х	Х	Х	Х
Restart					Х	Х	Х	Х
Readdress (Hostname/IP Address Change)							Х	Х



**PCD Administration Guide:** 

//www.cisco.com/c/en/us/td/docs/voice\_ip\_comm/cucm/pcdadmin/11\_0\_1/CUCM\_BK\_PB6D9005\_00\_pcd-administration-guide-110/CUCM\_BK\_PB6D9005\_00\_pcd-administration-guide-110\_chapter\_011.html#CUCM\_RF\_S8D16CEC\_00

#### CUP/IM&P Supported Tasks by PCD 11.0



Feature	8.5(4)	8.6(3-5)	9.x	10.x	11.X
Migration to 10.X/11.X	Х	Х	Х	Х	Х
Fresh Install				Х	Х
Upgrade + COP Install		Х	Х	Х	Х
Switch Version		Х	Х	Х	Х
Restart		Х	Х	Х	Х
Readdress (Hostname/IP Address Change)					



**PCD Administration Guide:** 

p://www.cisco.com/c/en/us/td/docs/voice\_ip\_comm/cucm/pcdadmin/11\_0\_1/CUCM\_BK\_PB6D9005\_00\_pcd-administration-guide-110/CUCM\_BK\_PB6D9005\_00\_pcd-administration-guide-110\_chapter\_011.html#CUCM\_RF\_S8D1€C2C\_00
# **PCD** Requirements

- Virtual machine virtual requirements ۰
  - 2 vCPU
  - 4 GB vRAM
  - 80 GB vDisk
    - Consider Increasing after deployment
- VMware requirements •
  - ESXi 4.1, 5.0, 5.1 and 5.5 NOT 6.0 35
  - VMware API / License Requirements:
    - Cisco UC Virtualization Foundation, VMware vSphere Foundation, Standard Edition, Enterprise Edition, or **Enterprise Plus Edition**
    - CUCM-BE 6K and CUCM-BE 7K comes with Cisco UC Virtualization Hypervisor. Update to Cisco UC Virtualization Foundation



**PCD Administration Guide:** 

Product: VMware vSphere 5 Enterprise Plus Licensed

License Key: Expires:

Product Features: Unlimited virtual SMP vCenter agent for VMware host Reliable Memory vShield Endpoint

#### vSphere API Storage APIs

vSphere HA Hot-Pluggable virtual HW vSphere vMotion vSphere FT vSphere Data Protection vShield Zones vSphere DRS vSphere Storage vMotion MPIO / Third-Party Multi-Pathing vSphere Distributed Switch vSphere Host Profiles Remote virtual Serial Port Concentrator vSphere Storage I/O Control Direct Path vMotion vSphere Storage APIs for Array Integration Shared Smart Card Reader vSphere Storage DRS vSphere Profile-Driven Storage vSphere vMotion Metro vSphere Auto Deplov vSphere View Accelerator vSphere App HA vSphere Flash Read Cache



# Ordering and Deploying PCD for Upgrade

PCD\_VAPP.OVA for vSphere Client PCD\_VAPP.ova for vSphere Web Client



Reference

PCD Version	PCD Build
11.0(1)	11.0.1.20000-2
10.5(3)SU1	10.5.3.11900-3
10.0(1)	10.0.1.10000-14

PUT

Product Upgrade Tool (PUT) - <u>www.cisco.com/upgrade</u>

pcd\_vApp\_UCOS 1X.x.xxxx-x.iso

- PCD part of "CUCM Software Version 10.X/11.X for PUT Only"
- Download as pcd\_vApp\_UCOS\_11.0.1.20000-2.iso



PCD Administration Guide: http://www.cisco.com/c/en/us/td/docs/voice\_ip\_comm/cucm/pcdadmin/10\_5\_1/CUCM\_BK\_U35347D2\_00\_pcd-administration-guide-1051.pdf

- PCD and VMware ESXi communication
  - ESXi host root credential

Administration

**Cisco Prime** 

**Collaboration Deployment** 

Inventory **T** 

Inventory Clusters

ESXi Hosts

SFTP Servers and Datastore

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- NFS mounts PCD /fresh\_install directory
  - ESXi Support Limitations 5.x vs 6.0

😁 ESXi Hosts

X Delete

竨 Add ESXi Host

- ESXi License Requirements
- Data center or server team coordination



- PCD and CUCM communication
  - CUCM OS admin credential
    - Install ciscocm.ucmap\_platformconfig.cop during Discovery and certain PCD Tasks such as Migration / Data Export
    - Platform SOAP API for certain PCD Tasks such as Restart, Upgrade, Switch Version
      - Requires Platform SOAP Services to be activated on CUCM 8.6 on all Nodes



If Discovery or Migration Task is stuck its possible this COP Install has stalled/failed. Workaround: From Platform CLI or GUI "Assume control", then cancel the install then try again on PCD



Discover Cluster

- PCD and CUCM communication
  - Static NAT support with PCD 10.5(2)+
    - PCD Behind NAT
    - CUCM Behind NAT
    - PAT not enough need 1 to 1 Static NAT



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- PCD and CUCM communication •
  - Static NAT support with PCD 10.5(2)+
    - PCD Behind NAT -

Administration

**Cisco Prime** 

Collaboration Deployment

Inventory

ESXi Hosts

SFTP Servers and Datastore

Clusters

Inventory

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- **CUCM Behind NAT** -
- PAT not enough need 1 to 1 Static NAT



PCD and CUCM communication

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**Collaboration Deployment** 

Inventory **T** 

Inventory Clusters ESXi Hosts

SFTP Servers and Datastore

- Remote SFTP Support for Upgrades or COP file Installs
  - Multi SFTP Server Support
- Fresh Installs / Migrations must use PCD NFS Mount

SFTP Servers/Datastore

- Add Server

Delete

Administration

PCD HTTPs Platform SOAP API	SFTP Server in DC1
Address and access crede	intials
IP / Host Name *	172.18.106.18
Username *	admin
Password *	*****
Path to Datastore Direc	tory on Server
Directory *	/CUCM-Images
	x
	Add Directory
	A valid directory should contain .iso datastore files for upgrades
Additional Information	
Description	SFTP Server in DC1
	Add Cancel

- PCD and CUCM communication
  - SFTP Server Details must be assigned to each CUCM Node
  - Default is localhost = PCD Local Folder /upgrade



Edit Node



# Automated Platform Conversion with PCD





- Bare metal CUCM to virtualized CUCM (P2V)
  - Installs ciscocm.ucmap\_platformconfig.cop & ciscocm.migrate-export-vX.Y.cop file to the source servers to export data
  - Builds a new migration cluster (Manual Task Required to deploy OVAs)
  - Exports and Imports data
- Same or different destination IP address and/or hostname
- Source or Destination Migration Cluster can be behind NAT
- Scheduled or immediate execution



Sample Powershell Script in Appendix\*\*

## Automated Platform Conversion with PCD



- CUCM Bootable ISO provided to ESXi Hosts via NFS service running on PCD
  - Migration (M1) Steps
    - 1. Add Source CUCM Clusters to PCD Inventory
    - 2. Add ESXi Hosts to PCD Inventory
    - 3. Add CUCM Bootable ISOs to PCD SFTP Server (adminsftp user / fresh\_install folder)
    - Deploy Empty CUCM VM on ESXi Hosts via OVA
    - 5. Map Physical Nodes to Virtual VMs and Schedule Migration Tasks

### PCD Inventory Source Cluster Discovery

	вогалон верюун	nent	🟦 Mo	nitoring Task 🔻	Inventory 🔻	Administration 🔻
Refi	reshing Enable	Disable Total 0	👌 🛛 Task S	tatus	Inventory Clusters ESXI Hosts	6
	Show All	*	Step	Description		
Status Task		Start Time	No data av	vailable		
o data available	1. Cisco Prime O Collaboration De	eployment	û Mo	onitoring Task 🔍	Inventory 🔻 Adn	ninistration   💌
	ers					
😂 Cluste						

 First we need to Discover the Source CUCM 7.1(5) Cluster



x

# PCD Inventory Source Cluster Discovery – Step 1

scover Cluster				
Step 1 of 3				
Cluster Access				
Provide a unique cluster nickname and the net to identify the other nodes in the cluster.	work information for the cluster publish	er. If a CUCM/IM&P cluster, u	use the CUCM Publisher. Th	e node will be contacted
Choose a Nickname for this Cluster	My Source CUCM Cluster on MCS			
Hostname/IP Address of Cluster Publisher	10.2.35.60			
OS Admin Username	admin			
OS Admin Password	•••••			
Enable NAT				
			Previous Next	Finish Cancel
Cluster Discovery Progress				9
Cluster Settings				2



# PCD Inventory Source Cluster Discovery – Step 2

#### **Discover Cluster**

#### Step 2 of 3

Cluster Access

**Cluster Discovery Progress** 

During discovery, the list of cluster nodes will be retrieved, and each of the nodes contacted.

Cluster Name My Source CUCM Cluster on MCS

Contacting cluster nodes and updating cluster data The process could take several minutes to complete.

#### **Cluster Nodes**

Hostname 🔺	Contact Status	Product	Active Version	Inactive Version	Hardware
ucm06bcmoh1.ecatsrtp.cisco.com	Successful	CUCM	7.1.5.32022-1		7845H2
ucm06bcmoh2.ecatsrtp.cisco.com	Successful	CUCM	7.1.5.32022-1		7845H2
ucm06bcpub.ecatsrtp.cisco.com	Successful	CUCM	7.1.5.32022-1		7845H2
ucm06bcsub1.ecatsrtp.cisco.com	Discovering				
ucm06bcsub2.ecatsrtp.cisco.com	Discovering				
ucm06bcsub3.ecatsrtp.cisco.com	Successful	CUCM	7.1.5.32022-1		7845H2
ucm06bcsub4.ecatsrtp.cisco.com	Successful	CUCM	7.1.5.32022-1		7845H2
ucm06bcsub5.ecatsrtp.cisco.com	Successful	CUCM	7.1.5.32022-1		7845H2
ucm06bcsub6.ecatsrtp.cisco.com	Discovering				
ucm06bcsub7.ecatsrtp.cisco.com	Successful	CUCM	7.1.5.32022-1		7845H2
	- · ·			Previous	Finish Cancel

Installs these COP Files

- ciscocm.ucmap\_platformconfig.cop
- ciscocm.migrate-export-v1.13.cop



 $\checkmark$ 

# PCD Inventory Source Cluster Discovery – Step 3

Previous

Next

Finish

Cancel

**Discover Cluster** 

#### Step 3 of 3

Cluster Access				4
Cluster Discovery Progress				<b>V</b>
Cluster Settings				
Optional - Assign the server role(s) to on the cluster.	each cluster n	ode to identify its functio	nal role(s) in the cluster and to help determine the proper sequence of a	Total 13
Hostname	Product	Functions	Show All	
ucm07bcpub.ecatsrtp.cisco.com	CUCM	Publisher	HOLES	
ucm07bcsub8.ecatsrtp.cisco.com	CUCM			
ucm07bctftp1.ecatsrtp.cisco.com	CUCM			
ucm07bcmoh1.ecatsrtp.cisco.com	CUCM			

- This Step can be skipped
- Not Required for Migration Job



ucm07bcsub5.ecatsrtp.cisco.com ucm07bcsub3.ecatsrtp.cisco.com

ucm07bcsub7.ecatsrtp.cisco.com

ucm07bcsub2.ecatsrtp.cisco.com

ucm07bcsub1.ecatsrtp.cisco.com

ucm07bcsub4.ecatsrtp.cisco.com

CUCM

CUCM

CUCM

CUCM

CUCM

CUCM

### PCD Inventory ESXi Hosts

cisco	Collaboration	Deploym	ent		🟦 Mor	itoring	Task 🛛 🔻	Inventory 🗸 🔻	Administration 🔻
Task List	Refreshing	Enable	Disable	Total 0 🍪	Task St	atus		Inventory Clusters ESXi Hosts	
	Show	All		- 6	Step	Descri	ption		1
tatus Task			Start Time		No data ava	ailable			
io data availa	ble								

CISCO Collaboration Deployment	Monitoring Task ▼ Inventory ▼ Administration ▼
😂 ESXI Hosts	
X Delete ge Add ESXi Host	
Hostname	✓ IP Address
ecats-rtp-cc42-esxi-8.ecatsrtp.cisco.com	10.0.23.78



### PCD Inventory Add ESXi Hosts

#### Add ESXi Host

Please provide network information and root credentials for a VMWare ESXi Host then click the "OK" button



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vSphere Standard Switch vSphere Distributed Switch

View:

Networking

# **Deploy Destination CUCM Virtual Machines**

ļ	🗗 ec	ats-rtp-cc41-esxi-1.ecatsrtp.o	cisco.	com - vSphere Client
	File	Edit View Inventory Ad	minis	tration Plug-ins Help
		New	•	ntory 🕨 🛐 Inventory
		Deploy OVF Template		
		Export	•	
		Report	•	co.com
		Browse VA Marketplace		
		Print Maps	•	
		Exit		

#### Configuration:

CUCM 7500 user node

Cisco Unified Communications Manager (CUCM) configuration that supports up to 7500 users per node. Details: Red Hat Enterprise Linux 6 (64-bit) CPU: 2 vCPU with 3600 MHz reservation Memory: 6 GB with 6 GB reservation Disk: 1 - 110 GB disk

- Deploy CUCM using CUCM 10.0/11.0 OVA
  - cucm\_10.5\_vmv8\_v1.8.ova
  - cucm\_11.0\_vmv8\_v1.0.ova
  - 7500 / 10k User Configuration
- Deploy CUCM VMs to their assigned ESXi Hosts following Hardware Sizing Guidelines
  - <u>Cisco Collaboration Virtual Machine</u> <u>Placement Tool</u>
- These Empty CUCM VMs will be assigned to the Destination Migration Cluster in the following steps

### Upload CUCM Bootable ISO to PCD Datastore

Name 🔺	Size Date
backup	4/20/15
▶ 📄 bin	4/23/15
▶ 📄 cop	4/23/15
▶ 📄 export	5/14/15
fresh_install	5/7/15, 3:52 PM
license license	Bootable_UCSInstall_UCOS_10.5.2.1290
▶ 🛄 log	
▶ restore	Bootable_UCSInstall_UCO
▶ upgrade	Kind: ISO Disk Image
	Size: 5.16 GB (5,156,075,520 bytes)
	Where: /fresh_install
	Created: n/a
	Modified: Thu, May 7, 2015 at 3:55 PM
	User: V Read V Write Execute
	Group: ✓ Read Write Execute
	World: Verad Write Execute
	Octal: 644 rw-rr
	Owner: 666
	Group: 582
-rtp-cc41-esxi-1.ecatsrtp. <u>cisco.con</u>	VMware ESXi, 5.5.0, 2456374

- Upload Bootable CUCM ISO Files to PCD fresh\_install folder
- Use SFTP to connect to PCD
  - Username adminsftp
  - Password OS Admin password
- Make sure the Uploaded file has Group + World Read Access
- ESXi Hosts will mount PCD fresh\_install folder as NFS datastore

Hardware	View: Datastores Devices					
Processors Memory	Identification	Status	Device	Drive Type	Capacity	Free Type
<ul> <li>Storage</li> </ul>	dh-pcd-1_NFS (read only)	Normal	10.2.13.20:/common/adminsftp/fresh_install/	Unknown	127.37 GB	25.24 GB NFS
Networking	ecats-rtp-cc41-esxi-1-datastore1	Normal	Local Cisco Disk (naa.678da6e715b49c601c8	Non-SSD	1.08 TB	995.29 GB VMFS5
Storage Adapters	ecats-rtp-cc41-esxi-1-datastore2	Normal	Local Cisco Disk (naa.678da6e715b49c601c8	Non-SSD	1.09 TB	1.09 TB VMF55
Network Adapters	ecats-rtp-cc41-esxi-1-datastore3	📀 Normal	Local Cisco Disk (naa.678da6e715b49c601c8	Non-SSD	1.09 TB	1.09 TB VMFS5
Advanced Settings	ecats-rtp-cc41-esxi-1-datastore4	Normal	Local Cisco Disk (naa.678da6e715b49c601c8	Non-SSD	1.09 TB	1.09 TB VMFS5
Power Management	ecats-uc-fs1 (read only)	Normal	ecats-uc-fs1-test.cisco.com:/vol/nfs2a_1/eca	Unknown	7.45 TB	1.21 TB NFS

### PCD Inventory Define Destination Cluster

cis	co Collaboration	Deployment		Monitoring Task ▼	Inventory
🔋 Task	Refreshing	Enable   Disable	Total 0 😵	Task Status	Inventory Clusters ESXi Hosts
	Show	All	- 8	Step Description	
tatus	Task	Start Time		No data available	
o data	available				

Cluste	rs		ans monitoring	TUDIC	Inventory	Auminiou duori
🗙 Delete	Discover Cluster	Define Migration Destination Cluster	Define New UC	Cluster		



# PCD Inventory Define Destination Cluster – Step 1

**Define Migration Destination Cluster** 

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Specify Clusters	
This wizard will step you through the pro ESXI hosts (see Inventory -> ESXi Hosts)	cess of configuring a Destination Cluster to be used in a migration task. Before you begin, you should have added the necessary and created the needed VMs on those hosts.
Source Cluster	My Source CUCM Cluster on MCS View Nodes
Active Versions	CUCM - 7.1.5.32022-1
Destination Cluster Nickname	My Destination CUCM Cluster
Destination Network Settings	<ul> <li>Use the source node network settings for all destination nodes</li> <li>Enter new network settings for one or more destination nodes</li> </ul>
	Previous Next Finish Cancel
Assign Destination Cluster Nodes	N 1997
Configure NTP/SMTP Settings	2
Configure DNS Settings	2

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# PCD Inventory Define Destination Cluster – Step 2

**Define Migration Destination Cluster** 

×

Click	k on the "Assign Destination Cluster N	odes" button to ass	sociate Destinat	ion VMs with nodes in t	the source cluster.		
	Source Cluster My Source	CUCM Cluster on	MCS				
	Destination Cluster My Dest	tination CUCM C	luster				
							Tota
엳	Assign Destination Cluster Nodes				Show	All	*
	Source Hostname	Product	Source N	Dest. VM Name	Dest. Hostname	Dest. IP Address	Funct
►	ucm06bcmoh1.ecatsrtp.cisco.com	CUCM			ucm06bcmoh1.ecatsrtp	10.2.36.66	
►	ucm06bcmoh2.ecatsrtp.cisco.com	CUCM			ucm06bcmoh2.ecatsrtp	10.2.35.66	
►	ucm06bcpub.ecatsrtp.cisco.com	CUCM			ucm06bcpub.ecatsrtp.ci	10.2.35.60	
►	ucm06bcsub1.ecatsrtp.cisco.com	CUCM			ucm06bcsub1.ecatsrtp.c	10.2.36.61	
►	ucm06bcsub2.ecatsrtp.cisco.com	CUCM			ucm06bcsub2.ecatsrtp.c	10.2.35.61	
•	ucm06bcsub3.ecatsrtp.cisco.com	CUCM			ucm06bcsub3.ecatsrtp.c	10.2.36.62	



# PCD Inventory Configure Destination Cluster

NOA 1	Source Node					
25	Hostname ucm06bcm Product CUCM	oh1.ecatsrtp.cisco.com	Functions Notes (optional)			
nes	Assign a VM by select ESXi Hosts in Inventor	ing one from the table below for th y > ESXi Hosts.	e destination node. If you don	't see the VM's you want, y	ou might need to configure additional	I
	Destination Node					
			Network	Enter New Network Setti	ngs 🔻	
	Virtual Machine ucm06	bcmoh1		Hostname ucm06bcmoh	1	
	ESXi Host ecats-r	tp-cc41-esxi-5.ecatsrtp.cisco.	-5.ecatsrtp.cisco.com			
	Notes (optional)		Su	bnet Mask 255.255.255.	0	
				Gateway 10.2.36.1		
			NAT I	P(optional)		
	😁 Virtual Machines				Selected 1   Tota	al 13
				Show	Quick Filter	2
	VM Name	▲ ESXi Hos	st	Power State	Assigned to Cluster Node	
	ucm06	8				]
	ucm06bcmoh1	ecats-rtp	o-cc41-esxi-5.ecatsrtp.cisco.co	m Off		
	O ucm06bcmoh2	ecats-rtp	o-cc41-esxi-4.ecatsrtp.cisco.co	m Off		
	O ucm06bcpub	ecats-rtp	o-cc41-esxi-2.ecatsrtp.cisco.co	m Off		
	O ucm06bcsub1	ecats-rtp	o-cc41-esxi-6.ecatsrtp.cisco.co	m Off		
	O ucm06bcsub2	ocate-rtr	a-cc41-acvi-5 acaterta cisco co	m Off		
		< Previous Node	Node 1 of 13 Next Node >		Done Car	ncel
				DDKU00 0014	0.0040.00	

Retrieving Virtual Machi OK

### **PCD Inventory Configure Destination Cluster**

#### **Configure Destination Cluster**

x

Source Node	
Hostname ucm06bctftp2.ecatsrtp.cisco.com	Functions
Product CUCM	Notes (optional)
Assign a VM by selecting one from the table below for the ESXI Hosts in Inventory > ESXI Hosts.	destination node. If you don't see the VM's you want, you might need to configure additiona

#### **Destination Node**

		Network Enter N	lew Network Settings	•
Virtual Machine	ucm06bctftp2	Hostnam	e ucm06bctftp2	
ESXi Host	ecats-rtp-cc41-esxi-3.ecatsrtp.cisco.com	IP Addres	s 10.2.35.165	
Notes (optional)		Subnet Mas	k 255.255.255.0	
		Gatewa	y 10.2.35.1	
		NAT IP(optiona	I)	

	Virtual Machines			Show	Quick Filter	3
	VM Name	<b></b>	ESXi Host	Power State	Assigned to Cluster Node	
	ucm06	8				
0	ucm06bcsub6		ecats-rtp-cc41-esxi-2.ecatsrtp.cisco.com	Off	ucm06bcsub6.ecatsrtp.cisco.com	
$\bigcirc$	ucm06bcsub7		ecats-rtp-cc41-esxi-4.ecatsrtp.cisco.com	Off	ucm06bcsub7.ecatsrtp.cisco.com	
$\bigcirc$	ucm06bcsub8		ecats-rtp-cc41-esxi-3.ecatsrtp.cisco.com	Off	ucm06bcsub8.ecatsrtp.cisco.com	
$\bigcirc$	ucm06bctftp1		ecats-rtp-cc41-esxi-4.ecatsrtp.cisco.com	Off	ucm06bctftp1.ecatsrtp.cisco.com	h
	ucm06bctftp2		ecats-rtp-cc41-esxi-3.ecatsrtp.cisco.com	Off		
		< Previous 1	Node 13 of 13 Next Node >		Done Cance	



×

### PCD Inventory Define Destination Cluster

**Define Migration Destination Cluster** 

ssign Click o	Destination Cluster Nodes	odes" button to asso	xiate Destinat	ion VMs with nodes in the so	urce cluster.		
	Source Cluster My Source Destination Cluster My Destination	CUCM Cluster on	MCS uster				Total 1
on As	ssign Destination Cluster Nodes				Show	All	- 7
5	Source Hostname	Product	Source N	Dest. VM Name	Dest. Hostname	Dest. IP Address	Functio
▶ u	cm06bcmoh1.ecatsrtp.cisco.com	CUCM		ucm06bcmoh1	ucm06bcmoh1-ucs.ecat	10.2.36.166	
▶ u	cm06bcmoh2.ecatsrtp.cisco.com	CUCM		ucm06bcmoh2	ucm06bcmoh2-ucs.ecat	10.2.35.166	
▶ u	.cm06bcpub.ecatsrtp.cisco.com	CUCM		ucm06bcpub	ucm06bcpub-ucs.ecatsr	10.2.35.160	
▶ u	cm06bcsub1.ecatsrtp.cisco.com	CUCM		ucm06bcsub1	ucm06bcsub1-ucs.ecats	10.2.36.161	
▶ u	cm06bcsub2.ecatsrtp.cisco.com	CUCM		ucm06bcsub2	ucm06bcsub2-ucs.ecats	10.2.35.161	
▶ u	cm06bcsub3.ecatsrtp.cisco.com	CUCM		ucm06bcsub3	ucm06bcsub3-ucs.ecats	10.2.36.162	



### PCD Inventory Define Destination Cluster – Step 3 **Define Migration Destination Cluster**

Specify Clusters				
Assign Destination Clu	ster Nodes			
Configure NTP/SMI	P Settings	_	_	
comgare nrr75nn	r occurry o			
Configure settings to	be applied to the migration nodes when the mig	gration task is run.		
Network Time Pr	otocol (NTP) Configuration			
* NTP Server 1	10.2.36.1			
NTP Server 2				
NTP Server 3				
NTP Server 5				
NTP Server 4				
NTP Server 5				
Simple Mail Trans	fer Protocol (SMTP) Settings			
SMTP Server				
* = Required				
			Previou	Next Finish Cancel
_				1
Configure DMC Cotting				

x

# PCD Inventory Define Destination Cluster – Step 4

#### Define Migration Destination Cluster

Must Use DNS on Step 4 of 4 Specify Clusters destination if Source Cluster Assign DNS Settings X Assign Destination Cluster Nodes is Already Enabled to Use Primary DNS Configure NTP/SMTP Settings Secondary DNS (optional) DNS **Configure DNS Settings** Domain Optionally configure DNS for the migration cluster nodes. Select nodes from table, and enter and apply the DNS setting. Cancel Show All -8 C Assign DNS Settings  $\checkmark$ Hostname Functions Primary DNS Secondary DNS Domain No Option to ucm06bcmoh1.ecatsrtp.cisco.com 172.18.106.25 ecatsrtp.cisco.com Remove DNS on ucm06bcmoh2.ecatsrtp.cisco.com 172.18.106.25 ecatsrtp.cisco.com ucm06bcpub.ecatsrtp.cisco.com 172.18.106.25 ecatsrtp.cisco.com Destination ucm06bcsub1.ecatsrtp.cisco.com 172.18.106.25 ecatsrtp.cisco.com ucm06bcsub2.ecatsrtp.cisco.com 172.18.106.25 ecatsrtp.cisco.com ucm06bcsub3.ecatsrtp.cisco.com 172.18.106.25 ecatsrtp.cisco.com ucm06bcsub4.ecatsrtp.cisco.com 172.18.106.25 ecatsrtp.cisco.com ucm06bcsub5.ecatsrtp.cisco.com 172.18.106.25 ecatsrtp.cisco.com ucm06bcsub6.ecatsrtp.cisco.com 172.18.106.25 ecatsrtp.cisco.com Image: A set of the ucm06bcsub7.ecatsrtp.cisco.com 172.18.106.25 ecatsrtp.cisco.com

Cancel

Finish

Previous

Next

## PCD Inventory Define Destination Cluster – Step 4

**Define Migration Destination Cluster** 

Stop 4 of 4

Specify Clusters	V					
Assign Destination Cluster Nodes	V					
Configure NTP/SMTP Settings	V					
Configure DNS Settings						

Optionally configure DNS for the migration cluster nodes. Select nodes from table, and enter and apply the DNS setting.

e Assign DNS Settings			Show All	* 7	
Hostname	▲ Functions	Primary DNS	Secondary DNS	Domain	
ucm06bcmoh1.ecatsrtp.cisc	o.com	172.18.106.25		ecatsrtp.cisco.com	
ucm06bcmoh2.ecatsrtp.cisc	o.com	172.18.106.25		ecatsrtp.cisco.com	
ucm06bcpub.ecatsrtp.cisco.	com	172.18.106.25		ecatsrtp.cisco.com	
ucm06bcsub1.ecatsrtp.cisco	.com	172.18.106.25		ecatsrtp.cisco.com	
ucm06bcsub2.ecatsrtp.cisco	.com	172.18.106.25		ecatsrtp.cisco.com	
ucm06bcsub3.ecatsrtp.cisco	.com	172.18.106.25		ecatsrtp.cisco.com	
ucm06bcsub4.ecatsrtp.cisco	.com	172.18.106.25	ecatsrtp.cisco.com		
ucm06bcsub5.ecatsrtp.cisco	.com	172.18.106.25	ecatsrtp.cisco.com		
ucm06bcsub6.ecatsrtp.cisco	.com	172.18.106.25		ecatsrtp.cisco.com	
ucm06bcsub7.ecatsrtp.cisco	.com	172.18.106.25		ecatsrtp.cisco.com	
<u> </u>			Previous	Next Finish Cancel	



### PCD Inventory Define Destination Cluster

	cisc	<ul> <li>Cisco Prime</li> <li>Collaboration De</li> </ul>	ployment		☆ Monitoring Task	▼ Inv	ventory 🔻 Ad	ministration   🔻			
	Tlusters										
×	Delete	Discover Cluster	야글 Define Migration Destination	Cluster	Define New UC Cluster				-		
	C	luster Name	•	Product a	nd Version	Nodes	Cluster Type	Discovery Status	Actions		
	• •	ly Destination CUCM C	uster	CUCM - r	null	13	Migration		Edit   Delete		
	• •	ly Source CUCM Cluste	r on MCS	CUCM - 7	7.1.5.32022-1	13	Discovered	Successful	Edit   Delete		



# PCD Add Migration Task



# PCD Add Migration Task – Step 1

#### Add Migration Task

#### Step 1 of 5

#### Choose Source and Destination Clusters

This task will allow you to simultaneously upgrade and migrate a UC cluster to new virtual machines. The configuration data will be exported from the source nodes and then imported to the new, upgraded servers.

	Sou	rce UC Cluster	My Source CUCM C	uster on MCS	<b>•</b>				
(	No 🔁	de Mapping fron	n Source to Destination	tion Clusters	•			Selected 13 Total 13	3
6	✓	Source Hostnam	ne 🔺	Product	Destination VM Name	Destination Hostname	Destination IP Address	Functions	
6	✓ ►	ucm06bcmoh1.	ecatsrtp.cisco.com	CUCM	ucm06bcmoh1	ucm06bcmoh1.ecatsrtp	10.2.36.166		
6	✓ ▶ ucm06bcmoh2.ecatsrtp.cisco.com			CUCM	ucm06bcmoh2	ucm06bcmoh2.ecatsrtp	10.2.35.166		U.
6	<ul> <li>✓ ► ucm06bcpub.ecatsrtp.cisco.com</li> <li>✓ ► ucm06bcsub1.ecatsrtp.cisco.com</li> </ul>		CUCM	ucm06bcpub	ucm06bcpub.ecatsrtp.ci	10.2.35.160			
6			CUCM	ucm06bcsub1	ucm06bcsub1.ecatsrtp.c	10.2.36.161			
6	✓ ►	ucm06bcsub2.e	catsrtp.cisco.com	CUCM	ucm06bcsub2	ucm06bcsub2.ecatsrtp.c	10.2.35.161		
							Previous	Finish Cancel	
Choose Migration Files									$\checkmark$
Set Start Time									V
Specify Migration Procedure									V
Re	eview								$\checkmark$



### PCD Add Migration Task – Step 2

#### Add Migration Task

Step 2 Choos Choos Choo The .

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Speci

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Show All

of 5										
e Source and Destination Clusters										
se Migration Files										
iso images must have been uploaded to the /fresh_install directory via the Cisco Prime Collaboration Deployment local SFTP server using the 'adminsftp' account.										
ICM Migration File Bootable_UCSInstall_UCOS_10.5.2.13900-12.sgn.iso Browse	Cho	ose a Migration File								
1	Select an ISO file here.									
	F	ile Directory /fresh_install								
art Time	Available Files									
y Migration Procedure	_				Sho					
		File Name	<ul> <li>Kind</li> </ul>		Version Validity					
W	0	Bootable_UCSInstall_UCOS_10.5.1.11900-13.sgn.iso	ISO		true					
	0	Bootable_UCSInstall_UCOS_10.5.2.10000-5.sgn.iso	ISO		true					
	0	Bootable_UCSInstall_UCOS_10.5.2.12900-13.sgn.iso	ISO		true					
	Ο	Bootable_UCSInstall_UCOS_10.5.2.12900-14.sgn.iso	ISO		true					
	۲	Bootable_UCSInstall_UCOS_10.5.2.13900-12.sgn.iso	ISO		true					



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- II

Selected 1 | Total 5 🐕

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### PCD Add Migration Task – Step 3

#### **Add Migration Task**

Step 3 of 5  $\checkmark$ Choose Source and Destination Clusters  $\checkmark$ Choose Migration Files Set Start Time Select a start time for the migration task. The time zone shown here corresponds to the time zone of this Cisco Prime Collaboration Deployment server and not necessarily that of the target servers or cluster. Start Time Schedule for a specific time EDT Start task manually Start task immediately upon completion of this wizard Next Finish Cancel Previous  $\checkmark$ Specify Migration Procedure  $\checkmark$ Review

х

### PCD Add Migration Task – Step 4

Install destination nodes with new network information

Install destination nodes with new network information

ucm06bcsub1.ecatsrtp.cisco.com

#### Add Migration Task

S

tep	4 of 5								
Choose Source and Destination Clusters									
Choose Migration Files									
Set	Start Tir	ne				<b>\$</b>	✓		
Spe	cify Mi	gration Procedure							
Select the sequence in which the version switch has to be processed on the servers. If there is an error during the process, the task will be stopped. You can optionally also pause the task when a step completes.									
	Step	Description	Upon Completion	Actions	•	By Defa	ult Migration is		
►	1	Export configuration data from cluster nodes ucm06bcpub.ecatsrtp.cisco.com, ucm06bcmoh1.ecatsrtp.cisco.com, ucm06bcmoh2.ecatsr	Continue	1		Fully Se	rialized		
▶	2	Install destination CUCM publisher ucm06bcpub.ecatsrtp.cisco.com	Continue	1	•	Delete S	Steps 6 - 14		
۲	3	Install destination nodes with new network information ucm06bcmoh1.ecatsrtp.cisco.com	Continue	/ 🖻 🗙 🌵					
▶	4	Install destination nodes with new network information	Continue	/ 🖻 🗙 🏤 🧄 🦯					

Continue

/ 🖻 🗙 🏠 🤟

a 🔊 🖬 🔺

Previous

Next

Finish

Cancel

S



▶ 5



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### PCD Add Migration Task – Step 4

#### Add Migration Task

Step 4 of 5									
Choose Source and Destination Clusters									
Choose Migration Files									
Set Start Time									
Specify Migration Procedure									
Select the sequence in which the version switch has to be processed on the servers. If there is an error during the process, the task will be stopped. You can optionally also pause the task when a step completes.									
S	Step	Description	Upon Completion	Actions					
▶ 1	L	Export configuration data from cluster nodes ucm06bcpub.ecatsrtp.cisco.com, ucm06bcmoh1.ecatsrtp.cisco.com, ucm06bcmoh2.ecatsr	Continue	1					
▶ 2	2	Install destination CUCM publisher ucm06bcpub.ecatsrtp.cisco.com	Continue	1					
▶ 3	3	Install destination nodes with new network information ucm06bcmoh1.ecatsrtp.cisco.com	Continue	/ 🖻 🗙 🌵					
▶ 4	ł	Install destination nodes with new network information ucm06bcmoh2.ecatsrtp.cisco.com	Continue	/ 🖻 🗙 🏠					
▶ 5	5	Forced Pause No nodes assigned	Forced Pause						
		Shut down CUCM Publisher (optional)		8					
				Previous Next Finish Cancel					
Review	N				$\checkmark$				



×

### PCD Add Migration Task – Step 4

Select the sequence in which the version switch has to be processed on the servers. If there is an error during the process, the task will be stopped. You can option

#### **Add Migration Task**

# Step 4 of 5 Choose Source and Destination Clusters Choose Migration Files Set Start Time Specify Migration Procedure The task will be stopped if an error occurs during processing of this step. If successful, the task of the task will be stopped if an error occurs during processing of this step. If successful, the task of the task will be stopped if an error occurs during processing of this step. If successful, the task of the task will be stopped if an error occurs during processing of this step. If successful, the task of the task will be stopped if an error occurs during processing of this step. If successful, the task of the task will be stopped if an error occurs during processing of this step. If successful, the task of the task will be stopped if an error occurs during processing of this step. If successful, the task of the task will be stopped if an error occurs during processing of this step. If successful, the task of the task will be stopped if an error occurs during processing of this step. If successful, the task of the task will be stopped if an error occurs during processing of this step. If successful, the task of task of the task of task of

The task will be stopped if an error occurs during processing of this step. If successful, the task can optionally be paused, else the next step will begin.

×

pause the task when a step completes. Available Nodes Nodes In Step ucm06bcmoh1.ecatsrtp.cisco.com ucm06bcsub2.ecatsrtp.cisco.com (unassign... ucm06bcsub1.ecatsrtp.cisco.com ucm06bcsub4.ecatsrtp.cisco.com (unassign.. > Step Description Upon Completion Actions ucm06bcsub3.ecatsrtp.cisco.com < ucm06bcsub6.ecatsrtp.cisco.com (unassign... Export configuration data from cluster nodes 1 Continue ucm06bcpub.ecatsrtp.cisco.com, ucm06bcmoh1.ecatsrtp.cisco.com, ucm06bcmoh2.ecatsr ucm06bcsub5.ecatsrtp.cisco.com ucm06bcsub8.ecatsrtp.cisco.com (unassign... Install destination CUCM publisher ucm06bcsub7.ecatsrtp.cisco.com ucm06bctftp2.ecatsrtp.cisco.com (unassign... > 2 Continue ucm06bcpub.ecatsrtp.cisco.com Install destination nodes with new network information 🥺 🗙 🦫 ▶ 3 Continue ucm06bcmoh1.ecatsrtp.cisco.com Install 😤 🗙 🏠 Pause task after step completes Fo ► 5 Cancel Sh Click the Pencil for Step 3 Previous Finish Cancel Add the half the subscribers Review

### PCD Add Migration Task – Step 4

Select the sequence in which the version switch has to be processed on the servers. If there is an error during the process, the task will be stopped. You can optionally

#### Add Migration Task

# Step 4 of 5 Choose Source and Destination Clusters Choose Migration Files Set Start Time Edit Step : 4 - Updated Network Information

Specify Migration Procedure

manual the test or been a star as an about

The task will be stopped if an error occurs during processing of this step. If successful, the task can optionally be paused, else the next step will begin.

×

p	ause the	lask when a step completes.	Available Nodes		Nodes In Step			
						ucm06bcsub1.ecatsrtp.cisco.com (step 3)		ucm06bcmoh2.ecatsrtp.cisco.com
	Step	Description	Upon Completion	Actions		ucm06bcsub3.ecatsrtp.cisco.com (step 3)		ucm06bcsub2.ecatsrtp.cisco.com
)	1	Export configuration data from cluster nodes ucm06bcpub.ecatsrtp.cisco.com, ucm06bcmoh1.ecatsrtp.cisco.com, ucm06bcmoh2.ecatsr	Continue	1		ucm06bcsub5.ecatsrtp.cisco.com (step 3) ucm06bcsub7.ecatsrtp.cisco.com (step 3)	<	ucm06bcsub4.ecatsrtp.cisco.com
)	2	Install destination CUCM publisher ucm06bcpub.ecatsrtp.cisco.com	Continue	1		ucm06bctftp1.ecatsrtp.cisco.com (step 3)		ucm06bcsub8.ecatsrtp.cisco.com
)	3	Install destination nodes with new network information ucm06bcmoh1.ecatsrtp.cisco.com	Continue	/ 🖻 🗙 🌵				
)	▶ 4	Install destination nodes with new network information ucm06bcmoh2.ecatsrtp.cisco.com	Continue	/ 🖻 🗙 🏠		Pause task after step completes		
	5	For	d Paus	0				OK Cancel
		Click the Pencil for Step 4		Prev	ious Next Finish	Cancel		
Re	eview	<ul> <li>Add the rest of the subscribe</li> </ul>	ers			$\checkmark$		


x

## PCD Add Migration Task – Step 5

#### Add Migration Task

Step 5 of 5				
Choose Source and Destination Clusters				
Choose Migration Files		✓		
Set Start Time		✓		
Specify Migration Procedu	re	✓		
Review				
Review the settings sum	narized below, and click Finish to create the migration task.			
Task Type Source Cluster	Migration My Source CUCM Cluster on MCS			
Destination Cluster	My Destination CUCM Cluster			
CUCM Migration File	Bootable_UCSInstall_UCOS_10.5.2.13900-12.sgn.iso			
Cluster Nodes	ucm06bcmoh1.ecatsrtp.cisco.com => ucm06bcmoh1.ecatsrtp.cisco.com ucm06bcmoh2.ecatsrtp.cisco.com => ucm06bcpub.ecatsrtp.cisco.com ucm06bcpub.ecatsrtp.cisco.com => ucm06bcpub.ecatsrtp.cisco.com ucm06bcsub1.ecatsrtp.cisco.com => ucm06bcsub1.ecatsrtp.cisco.com ucm06bcsub2.ecatsrtp.cisco.com => ucm06bcsub2.ecatsrtp.cisco.com ucm06bcsub3.ecatsrtp.cisco.com => ucm06bcsub3.ecatsrtp.cisco.com			
Start Time	Immediately			
Notes (optional)				
		Previous Next Finish Cancel		
1				



# PCD Considerations and Planning

- Cisco UC Virtualization Hypervisor with BE6K and BE7K
- Root access to ESXi Hosts
- ESXi Support for PCD itself (Not supported with ESXi 6.0 yet)
- Allow network traffic to and from PCD
  - Static NAT required, Inside to Outside  $\leftarrow \rightarrow$  Outside to Inside
- For L2/RU upgrade does not automate COP file installation
  - ciscocm.version3-keys.cop.sgn
  - ciscocm.refresh\_upgrade\_v1.3.cop.sgn
- Might do a hybrid of manual and PCD upgrade due other applications
- Inspect PCD logs via activelog tomcat/logs/ucmap/log4j/ucmap\*.log



# Upgrade Path



# Direct L2 Upgrade (Virtualized to Virtualized)



- The CUCM versions that will support a L2 upgrade to 11.X
- Short or minimal downtime
- Pre-upgrade RSA keys COP file (ciscocm.version3-keys.cop.sgn) not required

# Direct RU Upgrade (Virtualized to Virtualized)



- Longer downtime
- Medium upgrade complexity
- Pre-upgrade RSA keys COP file (ciscocm.version3-keys.cop.sgn) is required for certain versions
  - \* See "CUCM COP Files for Upgrade" slide for reference

# Appliance to Virtualized CUCM 11.X (DRS)



Platform Number	Supported Normal Mode	Supported Bridge	Not Supported	Upgrade Strategy
1	6.1-7.1	8.0	8.5-9.1	Jump upgrade, upgrade to 11.X
2	6.1-7.1	8.0-8.5	8.6-9.1	Jump upgrade, upgrade to 11.X
3	6.1-8.0	NA	8.5-9.1	Jump upgrade or upgrade to 8.0 to change platform, upgrade to 11.X
4	6.1-8.0	8.5	8.6-9.1	Jump upgrade or upgrade to 8.0 to change platform, upgrade to 11.X
5	6.1-8.0	8.5-9.1	NA	Jump upgrade or upgrade to 8.0 to change platform, upgrade to 11.X
6	6.1-8.5	8.5-9.1	NA	Jump upgrade or upgrade to 8.0 to change platform, upgrade to 11.X
7	7.1-9.1	NA	NA	Jump upgrade or upgrade to 9.1 to change platform, upgrade to 11.X

 Jump upgrade process is preferred due to licenses acquisition complexity and the many steps involved



Supported Cisco Unified Communications Manager Releases by Server:

http://www.cisco.com/en/US/partner/prod/collateral/voicesw/ps6790/ps5748/ps378/prod\_brochure0900aecd8062a4f9.html

# Appliance to Virtualized CUCM 11.X (PCD Migrate)



- Same or different IP addresses
- Same or different IP hostnames



# Appliance to Virtualized CUCM 11.X (PCD Migrate)



- Multiple hops
- Same or different IP addresses
- Same or different IP hostnames

# CUCM License



3

# **CUCM** License Evolution

License Model	License Tracking	License Type					
	Previous						
Device Based	Local CUCM	DLU, Node and Software Feature					
Current							
User Based	ELM/PLM	UCL and CUWL					
Future							
User Based	Smart Software Licensing	UCL and CUWL					

 Overview of CUCM Licensing

Cisco Unified Communications 11.0 and 10.x Licensing Solution Overview

http://www.cisco.com/c/en/us/products/collateral/unified-communications/unified-communications-licensing/product\_solution\_overview0900aecd806cc7a4.html

# Current CUCM 9.X and Later User Based License



# Prime License Manager (PLM)



# Cisco Prime License Manager (PLM)



- PLM is a centralized enterprise-wide license management solution for Cisco collaboration applications
  - CUCM, CUCM SME and CUCMBE 6K
  - Cisco Unity Connection (CUC)
  - Cisco Emergency Responder (CER)
- PLM deployment can be standalone or co-resident with CUCM, CUCM-BE 6K or CUC
- In PLM 10.5(1)SU1, PLM can be removed from the product



# License Manager Versions and Builds

### Reference

#### License Manager Version Build Enterprise License Manager (ELM) Same as CUCM Same as CUCM 9.0 - 9.1e.g. 9.1(2) SU3 9.1.2.13900-10 Version Build Prime License Manager (PLM) 11.0(1) NEW 11.0.1.10000-2 10.X-11.X 10.5(2)10.5.2.10000-6 10.5(1)10.0(1)

ELM is built into CUCM ISO 

- 10.5.1.10000-9 10.0.1.1000-19 Co-resident: same Standalone: Different build as CUCM build as CUCM
- PLM is built into CUCM ISO or as independent ISO with standalone deployment

## License Manager Architecture 11.0



- License Manager API in CUCM 11.X, CUC 11.X and CER 11.X interacts with PLM for license request and approval
- License Manager API was added CUCM in version 9.0, CUC in version 9.0 and CER in version 10.0

# License Manager Product Support and Usage

Product Version	ELM 9.X (Bare Metal or Virtualized)	PLM 10.X (Virtualized)	PLM 11.X (Virtualized)
CUCM 9.X / CUC 9.X	Yes	Yes	Yes
CUCM 10.X / CUC 10.X	Yes w/ License Definition (1 or 2)	Yes	Yes
CUCM 11.X / CUC 11.X	Yes w/ License Definition (2)	Yes w/ License Definition (3)	Yes
CER 10.X	No	Yes	Yes
CER 11.0	No	Yes w/ License Definition (3)	Yes
1. License Definition 2. License Definition			

🕑 PLM-10-83-113-217 - Virtual Machine Properties				
Hardware Options Resources		Virtual Machine Version: 1		
	Add Remove	Device Status Connected		
Hardware	Summary	Connect at power on		
Memory     CPUs     Video card	4096 MB 1 Video card	Adapter Type Current adapter: VMXNET 3		
VMCI device     SCSI controller 0     CD/DVD drive 1     Hard disk 1	Restricted LSI Logic Parallel [datastore1] SW/Cisco/ Virtual Disk	MAC Address 00:50:56:01:01:01 C Automatic Manual		
Floppy drive 1	Floppy drive 1	DirectPath I/O Status: Inartive 1		
~		To activate DirectPath I/O, go to the Resources tab and select Memory Settings to reserve all guest memory.		
		Network Connection Network label: VM Network		

- For CER 10.X/11.X, use PLM
- Use license definition file to support the higher version of the products (CUCM, CUC and CER)
- For virtualized PLM and virtualized CUCM with co-resident PLM, manually set MAC address since license is partly based on MAC address (Edit virtual machine settings > Machine Network adapter > Manual) before requesting license file

# ELM to PLM Upgrade



- Use "Replacing a Single Server for Cisco Unified Communications Manager" procedure to change from bare metal ELM to virtualized ELM. No PCD migration support.
- Use ELM/PLM upgrade COP file (elm\_Elm\_v9\_1\_1\_PlmUpgrade.cop.sgn) to allow for ELM to PLM10.X/11.X upgrade
- Use pre-upgrade RSA keys COP file (ciscocm.version3-keys.cop.sgn) to upgrade to PLM 10.5 and later for 9.X
- Re-host license by using Product License Registration (<u>www.cisco.com/go/license</u>)



# CUCM and PLM Interaction



- Poll all products every 24 hours
- Perform license substitution
- Provide Valid or Invalid license response

- PLM polls all registered CUCM clusters
- CUCM cluster evaluates license usage and sends license usage back to PLM
- PLM evaluate all CUCM cluster responses to see • if there is adequate licenses for the requested types
- PLM performs license substitution if does not have adequate license of the requested type
- PLM response back to with either valid or invalid • (not enough licenses) to all CUCM clusters
- CUCM receives the response from PLM and • function accordingly

### Detailed CUCM and ELM/PLM interactions with signaling are in the appendix

## **PLM License Substitution**



- Licenses are based on hierarchical model where lower feature license can be covered by a higher feature license
  - I.E. UCL Basic can be covered by UCL Enhance
  - I.E. UCL Enhance can be covered by UCL Enhance Plus
- PLM evaluates ALL system license requirements on a per product (CUCM, CUC and CER) basis and respond back with one consistent response to ALL registered systems
  - VALID: adequate license
  - INVALID: inadequate license
- Centralize and enterprise-wide licensing view per product set



## Grace Period and License Overage

License Manager		Grace Period	Behavior when license is exceeded
	CUCM 9.X-11.0	60	<ul> <li>License Overage:</li> <li>System function normally</li> <li>Existing phones cannot be de-provisioning</li> <li>Additional phones cannot be provisioned</li> </ul>
License Manager API	CUC 9.X-10.5	60	<ul> <li>Expire:</li> <li>System will not take calls</li> <li>Users cannot retrieve messages</li> <li>Additional users or mailboxes cannot be provisioned</li> </ul>
	CUC 11.0	60	<ul> <li>Expire:</li> <li>System will take calls</li> <li>Send or receive voicemails</li> <li>Additional voicemail boxes can not be provisioned</li> </ul>
	CER 10.X-11.0	60	<ul><li>License Overage:</li><li>Responder system stops tracking and updating the phone Location</li></ul>



# **CUCM** License Usage



## **CUCM** License Usage



# Device and Owner User ID Association

### Device > Phone > Device Name

Device Information		
Registration	Unknown	
IP Address	Unknown	
Device is Active		
Vevice is trusted		
MAC Address*	123456789012	
Description	SEP123456789012	
Device Pool*	Default	View Details
Common Device Configuration	< None >	View Details
Phone Button Template*	Standard 9971 SIP	•
Softkey Template	Standard User	T
Common Phone Profile*	Standard Common Phone Profile	•
Calling Search Space	< None >	¥
AAR Calling Search Space	< None >	T
Media Resource Group List	< None >	¥
User Hold MOH Audio Source	< None >	T
Network Hold MOH Audio Source	< None >	T
Location*	Hub_None	¥
AAR Group	< None >	T
User Locale	< None >	T
Network Locale	< None >	T
Built In Bridge*	Default	T
Privacy*	Default	T
Device Mobility Mode*	Default	View Currer
Owner	User Anonymous (Public/Shared Space)	
Owner User ID*	bta	•

- Device with Owner User ID field configured potentially uses less licenses
  - I.E. Extension mobility user with Unified Mobility feature and a phone uses one license
  - I.E. Multiple phones with the same Owner ID field
- Owner User ID Field:
  - CUCM 9.1(1a) or earlier: User or None
  - CUCM 9.1(2) or later: User or Anonymous
- Previous Methods:
  - BAT, Run SQL via CLI, UDS and AXL
  - Links in the Appendix

Recommend to perform this task before upgrading to CUCM 9.X or later



# Cisco Device Assignment Tool (DAT)



# Cisco Device Assignment Tool (DAT)



 Windows PC (7 and later) or Apple Mac (OSX 10.8 and later) Java application

Device Name	OwnerUserID	CUCM Version		Device Name
SEP123456789012	None	9.1(1a) or earlier		SEP123456789012
SEP098765432109	Anonymous	9.1(2) or later		SEP098765432109



Device Assignment Tool 11.5

https://software.cisco.com/download/release.html?mdfid=285963825&flowid=&softwareid=282204704&release=DAT&relind=AVAILABLE&rellifecycle=&reltype=latest

# Cisco Device Assignment Tool (DAT)

DAT

#### STEP 1 STEP 2 Match Users to Update System with (UdatApplication.jar) Unassigned Endpoints Matched Users

### Based on sequence of 7 rules or manually edited xls file

Reference

cisco Device Assignment Tool	Cisco Device Assignment Tool				
Host Information	Match Users to Unassigned Endpoints				
Enter the host and login information for your Unified CM that is running AXL services	This step will attempt to match a single user to any unassigned devices based on the rules that you select and prioritize below. You can perform this step with the recommended settings or customize them to your needs.				
Unified CM Version O Before Version 10 Version 10+	Unassigned Devices: 3 Host Name/IP Address : 10.83.113	.129 Version : Unified CM 9.1.2			
Host Name/IP Address	Available Rules	Rules To Run			
10.83.113.129	Match by Telephone Number and Partition           Match         Last 7 digits	Match by Control Device			
User Name admin	Match to Alerting Name of Line User ID Last 7 digits , First name, Last name	(i) Match by Primary Extension and Partition $\wedge$ $\sim$ $ imes$			
Password	Match to Line Display User ID Last 7 digits , First name, Last name	(i) Match to User Associated with Line $\wedge$ $\vee$ $\times$			
Cancel Continue	Match to Device Description User ID Last 7 digits , First name, Last name				

License Migration from Device Based License to User Based License (9.X or later)



# License Count Utility (UCT) for CUCM 6.X-8.X



- Perform AXL calls to existing CUCM (6.X, 7.X and 8.X) clusters for current license and license usage and generate pre-upgrade license report
- Report can be send to <a href="mailto:licensing@cisco.com">licensing@cisco.com</a>
- Include number of public space, license case number / MAC address and UCSS/ESW or SO number, if send directly to licensing@cisco.com



# **Opening Licensing Case**





# Virtualized CUCM



# Appliance to Virtualized CUCM





# Appliance to Virtualization Conversion



- 1. Server platform selection
- 2. VMware ESXi requirements
- 3. Conversion of appliance to virtual machine or OVA
- 4. Leverage "Unified Communications in a Virtualized Environment" on docwiki



Unified Communications in a Virtualized Environment" Docwiki http://www.cisco.com/go/uc-virtualized

## 1. Server Platform Selection



http://docwiki.cisco.com/wiki/UC\_Virtualization\_Supported\_Hardware#B200\_M2\_TRC.231

# 2. VMware ESXi Requirements



- ESXi Hypervisor: 4.0, 4.1, 5.0, 5.1, 5.5 and 6.0
  - Check Specific UC Application Vmware support on docwiki
- ESXi Edition: VMware vSphere Hypervisor, Cisco UC Virtualization Hypervisor, VMware vSphere Hypervisor Foundation, Cisco UC Virtualization Foundation, Standard, Enterprise or Enterprise Plus
- VMware vCenter: Essential, Foundation or Standard
  - Recommended for large deployment. centralize management, license management, etc.
  - Mandatory for Specs-Based deployment
- VMware acquisition: Cisco, Partner or VMware
  - https://www.vmware.com/files/pdf/vsphere\_pricing.pdf



# Cisco Virtual Template (OVA) File



- Open Virtual Archive (OVA): Portable virtual appliance that defines configuration (memory, storage space, etc.) for a virtual machine and is a compressed version of OVF
- Cisco will provide OVA files with Virtual Machine Hardware Version (VMV) 7 and VMV8 on CCO for collaboration applications deployment
- Deploy the latest OVA version and the highest available VMV version that matches to ESXi version

### 3. Conversion of Appliance to Virtual Machine or OVA



- Smaller MCS server converts to a standard 2500 device OVA or restricted performance CPU OVA on CUCMBE 6K
- MCS and C series both has similar direct attached storage (DAS)
- Storage option for redundancy: FC SAN

Restricted performance CPU (CUCMBE 6K)
#### ESXi and Collaboration OVA Version

ESXi Version	VMware Virtual Machine Hardware	Recommended Cisco OVA VMV Version	Collaboration Application	Collaboration Application Version	VMV Version	Cisco OVA Version
4.0	7	7	cuc	: <mark>m_11.0_vm</mark> \	<mark>/8_</mark> v1.0	.ova
4.1	7	7	CUCM	11.0	8	1.8
5.0	8	8				
5.1	9	8				
5.5	10	8				
6.0	11	8				

- Use matching collaboration application OVA file to correct corresponding ISO file
  - plm\_11.0\_vmv8\_v1.1.ova → Bootable\_CiscoPrimeLM\_64bitLnx\_11.0.1.11001-4.sgn.iso
  - − cucm\_11.0\_vmv8\_v1.0.ova → Bootable\_UCSInstall\_UCOS\_11.0.1.20000-2.sgn.iso
- VM Version can be upgraded, but cannot be downgraded



Virtual Machine Compatibility

http://pubs.vmware.com/vsphere-60/index.jsp?topic=%2Fcom.vmware.vsphere.vm\_admin.doc%2FGUID-64D4B1C9-CD5D-4C68-8B50-585F6A87EBA0.htm

#### Appliance versus Virtualization Support

Feature	Appliance	Virtual
Music on Hold (live source)	USB audio (unicast and multicast)	IOS or Barix (multicast only)
Install and upgrade error logs	USB	Virtual serial port
Answer file (platformConfig.xml)	USB	Virtual floppy
UPS via USB	APC UPS via USB	UPS on UCS/ESXi
Back up	Таре	Secure ftp
eToken encryption key	USB on client and not server	USB on client and not server
SMDI	Serial port	NA

Take these support considerations into account when virtualizing CUCM

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# Virtual to Virtualized CUCM





#### CUCM 9 to CUCM 10/11 OVA Change

Features	CUCM 9.X	CUCM 10.X/11.X
RHEL Guest OS	5 (32bit)	6 (64 bit)
Adapter Type	Flexible	VMXNet3



- CUCM must be Powered OFF
- Change the Guest OS from RHEL 5 (32 bit) to Guest OS 6 (64 bit)
- Change Network adapter type from Flexible to VMXNET3
  - Automatic MAC: Edit VMX file in the VM machine directory. Instruction in link below
  - VMware vSphere PowerCLI for both automatic and manual MAC. Instruction in link below
  - Sample Powershell Script in Appendix\*\*



### CUCM 11.X OVA vRAM Change



roduct	Scale (users)	vCPU	vRAM (GB)	vDisk (GB)	Product	Scale (users)	vCPU	
	10,000	4	6	1 x 110		10,000	4	
	7,500	2	6	1 x 110	CUCM	7,500	2	
	2,500	1	4	1 x 80	11.X	2,500	1	
	1.000	2	4	1 x 80		1.000	2	

- Shutdown CUCM
- Change vRAM for the virtual machine
- Power up
- Upgrade to 11.0
- Large deployment have seen memory usage being high with previous OVA settings (LowAvailableVirtualMemory Alert)



CUCM 11.0 OVA: http://www.cisco.com/web/software/283088407/126036/cucm-11.0.ova.readme.txt

# System Level Upgrade



5

#### Overall Upgrade Strategy to Minimizing Down Time



- Phase II, IV or V might have to be repeated for each of the step in a multi-step upgrade
- Check with Compatibility Matrix on Collaboration applications and firmware compatibility



**UC** Applications

Upgrade

#### **Migration Recommendations**

- Develop a comprehensive plan for the migration
- Partners can use PDI Helpdesk for migration plan review
  - <u>http://www.cisco.com/web/partners/tools/pdihd.html</u>
- Break the upgrade into phases to minimize downtime
- Open a Global Licensing Operations (GLO) case with specific tags for fast results
  - <u>https://communities.cisco.com/community/partner/collaboration/migration/blog/2013/0</u> 5/30/how-to-get-the-efficient-support-for-drive-to-9
- Open a proactive TAC case for the upgrade
  - <u>http://cisco.com/tac/caseopen</u>
- Check Unified Communications Virtualization docwiki often due to frequent changes

# Questions ?



#### Call to Action

- · Visit the World of Solutions for
  - Cisco Campus Collaboration
  - Walk in Labs Troubleshooting Cisco Jabber
  - Technical Solution Clinics
- Meet the Engineer
  - · Available the rest of the day
- Lunch and Learn Topics
- DevNet zone related sessions



#### Complete Your Online Session Evaluation

- Please complete your online session evaluations after each session. Complete 4 session evaluations & the Overall Conference Evaluation (available from Thursday) to receive your Cisco Live T-shirt.
- All surveys can be completed via the Cisco Live Mobile App or the Communication Stations







# Thank you



#### Appendix

- W1 Upgrade
- Bridge Upgrade
- Jump Upgrade
- License Acquisition
- L2 and RU Upgrade in Detail
- Detailed ELM/PLM License
- User Count Tool
- License Conversion
- Phone and License Usage



#### Appendix

- ELM 9.1
- PLM 10.X
- Previous Methods for Owner User ID
- License Management Models with PLM
- Refresh Upgrade (RU) for MCS 7825 and MCS 7828
- L2 and RU Upgrades for CUCM 9.X and CUCM 10.X
- RU Upgrades for CUCM 11.X



#### Appendix

- RU COP File
- RSA COP File
- Detailed PCD
- CUCM-BE5K Migration
- Sample PowerShell Script to Update CUCM 10.X/11.X virtual machines



#### W1 Upgrade: Windows to Appliance Model



#### **CUCM** Migration Definition

Bridge Upgrade: Appliance to Appliance model

- Upgrade is allowed with Cisco CallManager service "Not Running"
- Long downtime due non-functional system and a platform change
- (e.g. Older servers that cannot newer version of CUCM)
- Jump Jump Upgrade: Appliance to Virtualized model
  - Virtualized CUCM with 6.1(4), 6.1(5), 7.1(3) and 7.1(5) for lab upgrade
  - Minimal downtime due to lab upgrade
  - (e.g. Older servers that cannot upgrade to 8.0(3) or later to virtualized)







#### Bridge Upgrade





- Server platform change for discontinued servers that cannot run latest CUCM version
  - Allows for a successful upgrade with Cisco CallManager service in in "Not Running" state
  - Platform change is done with DRS backup and restore
  - Use case include appliance to appliance and appliance to virtualized
- Requires rehost of license file due to MAC or License MAC change caused by server change
  - For a virtualized environment, use Answer File Generator to proactively obtain license file



- Upgrade process of multiple steps:
  - Upgrade from CUCM 6.1(4), 6.1(5), 7.1(3) or 7.1(5) ONLY
  - Upgrade to CUCM 9.1(2) ONLY
  - Lab migration ONLY
- Allows bare metal CUCM at version 6.1(4), 6.1(5), 7.1(3) or 7.1(5) migrating to virtualized CUCM at version 9.1(2)
  - Minimal down time
  - Database lockdown time (i.e. No MACD)
  - No license required for interim upgrades

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#### License Acquisition with CUCM 5.X to 8.X



- Product Upgrade Tool site = <u>http://tools.cisco.com/gct/Upgrade/jsp/index.jsp</u>
- Product License Registration site = <u>https://tools.cisco.com/SWIFT/LicensingUI/Home</u>
- License files are uploaded and managed on the first node or Publisher of the cluster
- License files are locked to the MAC address of the first node or Publisher of the cluster
- License enforcement is perform on CUCM



NEW

#### L2 Upgrade: Appliance to Appliance Model



- Active partition is running while upgrade software is being install on inactive partition
- Low downtime since upgrade can be done while system is functioning

# Refresh Upgrade (RU): Appliance to Appliance Model





### Cisco Unified Enterprise License Manager



- ELM can be stand alone or bundle with CUCM or CUC. Interaction is a logical flow
- CUCM and CUC sends license usage to ELM
- ELM handles the license grant or revoke based licensing logic
- CUCM and CUC perform license enforcement based ELM response
- CUCM and CUC enforcement rules are different

#### Process of CUCM and ELM Communications



*How* does CUC, CUCM and ELM know what to communicate?

- 1. CUCM evaluates users to phones usage and feature usage to derives at UCL/CUWL usage
- 2. CUCM sends UCL/CUWL usage to ELM
- 3. ELM evaluates license request, perform evaluation and license substitution before sending a respond to CUCM (VALID or INVALID)
- Next slides will go over the HOW CUCM and ELM know how to evaluates license usage in details

### Using User Count Tool as Planning Tool to Migrate

1	AMI Caroo Univer				
	Clusters License Report				
2	Welcome to the Cisco License Count Utility if you have clusters, only add the publishe Add Edit Delete	. This utility will connect to the Cisco Unified rs and then press Generate Report. Generate Report	CM servers you define below and generate	a report of license usage that can be viewed	, printed or saved. Begin by adding servers-
	Hostname/IP address	Description	Version (Last Known)	Last Connection Status	Include in Report
	10.83.113.231	Cluster 1	8.6.2	Successful	
	10.83.113.232	Cliuster 2	9.0.0	Successful	
	10.83.113.233	Cluster 3	7.1.5	Successful	V
	10.83.113.234	Cluster 4	6.1.5	Successful	

- 1. Cluster > Add: Add system in User Count Tool (UCT) using IP/hostname of system and AXL credential
- 2. Cluster: Ensure that system connected successfully
- Check versions of CUCM that the tool detects

#### Using User Count Tool as Planning Tool to Migrate

gasters prendenteport

Report Generated: 2012-Apr-05 13:53:21 Refresh Report Save as... Print...

#### License Requirements Based on Usage Data

The table below co	ntains the minimum	number of 9.0 licer	ises required to cov	er all users and pho	ones currently conf	igured on the Unifie	d CM servers includ	led in this report.			
Hostname/ IPAddress	Description	Essential	Basic	Enhanced	Advanced	CUWL Standard	CUWL Premium	CUWL Professional	Telepresence Room	Unused DLUs	
10.83.113.231	Cluster 1	0	0	1	0	0	0	0	0	142	1
10.83.113.232	Cliuster 2	0	0	1	0	0	0	0	0	150	1
10.83.113.233	Cluster 3	0	0	1	0	0	0	0	1	140	1
10.83.113.234	Cluster 4	0	0	0	0	0	0	0	0	50	1
TOTAL		0	0	3	0	0	0	0	1	482	

#### License Conversion Worksheet

Use this section to calculate sections for upgrading and using available Device lucrimes Links (DLUA). Note that the learner values reported below only include lucrimes consumed by Caso Linkled OM, and not other prodution tax on cosma et a QUM. Incress. If you also using values at a basis to place locance or equit, it is montant to note that software service (ESW) and absorption (USCS) takes are based on the number of largenese specified, any us should only include current largene expansions). Use the drop down menu to select whether to display the recommended largene Caustic associations at largene Caustic associations are used on the current of largenese and the software count as User Convect Licenses (QL) or Caust United Workspace Licenses (QLM).

ecommendation Mode	2UWL Licenses] 👻 🏼 Pu	blic Space Phones:	0 🛫 🕡				
License Type	Current License Usage	Recommended License Count	Adjust Recommended Count(+/-)	New License Count	DLUs Per License	DLU Change(+/-)	
CUWL Professional	0	0	0 🔶	0	17	0	-
CUWL Premium	0	0	0 🐳	0	17	0	
CUWL Standard	0	3	0	3	11	0	
Advanced	0	0	0 🔶	0	9	0	=
Enhanced	3	0	0 🐳	0	6	0	
Basic	0	0	0	0	4	0	
Essential	0	0	0 🔶	0	0	0	
Telepresence Room	1	1	0 🌩	1	11	0	+
				TOTAL D	LU USAGE CHANGE:	0	

 The resulted UCL and CUWL will be the basis for ESW and UCSS renewal for next renewal cycle

- Use this planning tool to perform proactive license resolution prior to the actual upgrade
- Save the report(s) in csv format so that they can be use in the actual conversion in ELM during upgrades:
  - Per systems
  - Migration phase(s)

- Cluster > Generate Report: Generate report of ALL systems and the corresponding UCL/CUWL usage
- UCL and CUWL mode
- CUWL mode has Public Space Phones
- Adjustment can and should be perform to reflect the migrated systems entitled licenses
- Remain DLU does not need to be zero

#### Use ELM Upgrade Wizard for License Upgrade Cisco Unified Communications

**Enterprise License Manager** User Name Password

Ululu Cisco Unified Com CISCO Enterprise License M

Monitoring

Dashboard

License Usage

Licenses

License Management

Add or Upgrade Licenses

- Upgrade License Wizard: License Management > Add or Upgrade License > Upgrade License
  - Plan, Order and Install
- Plan:
  - Select CUCM or CUC for migration
  - Select what systems to migrate
  - Conversion is exactly like UCT so use saved UCT reports to adjust UCL/CUWL requirements
- Order allows for license acquisition by capturing text from ELM
- Install is to install the license file

Choose Produ	ct Type
The following s	creens will assist you in upgrading your pre-9.0 licenses to a 9.0 or later version. Begin by selecting the product type to upgrade.
Product Type:	Unified CM
Upgrading un	used pre-9.0 licenses (DLU's) on a 9.0 or later system
Pian >	
1. Plan	Use the Enterprise License Manager to calculate how many DLU's you have available to upgrade and to generate a License Migration Requ
2. Order	Go to the License Migration Portal and paste in the License Migration Request in order to receive your license file via e-mail.
2 Install	Lice the Install Licenses button on the License page of Enterprise License Manager to install the license file

#### License Conversion



http://www.cisco.com/en/US/products/ps6509/products\_t ech\_note09186a0080bf5921.shtml



### License Count Utility (UCT) for CUCM 6.X-8.X



- Available on CCO
- Perform AXL calls to existing CUCM clusters for licensing information, recommends CUCM 9.X license usage, provides option for unused DLU to CUCM 9.X license and generate report.

#### Detailed screen capture of UCT are in the appendix

		14:10:30 R	efresh Report								Save	Print.	
License Require The table below cor	ments Based or stains the minimum	n Usage Data number of 9.0 lik	a censes required to	cover all u	sers and phones cur	ently configured on th	e Unified CM ser	vers included	in this repo	t.			
Hostname/ IPAddress	Description	Essential	Basic		Enhanced	Enhanced Plus	CUWL Standard	CUWL Profess	ional	Telepresence Room		Unused	
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#### 1. Data for Manual License Migration

- Working with Global Licensing Operation (GLO) at licensing@cisco.com
- Provide current system usage
  - Migrated system(s): ELM Usage Report
  - CUCM 6.X to 8.X: License Report with License Count Utility (UCT)
  - CUCM 3.X to 5.X: Print screen of system usage
- Provide
  - Active ESW/UCSS contract number
  - Site information
  - Contact information for email and support contract
  - MAC Address/License MAC from current CUCM system
  - ELM generated license request
  - Email to send licenses or software with contact information
  - Intended CUCM 9.X user count and features for unused DLU

#### 2. Automated License Migration with ELM



- Log into Product Upgrade Tool site = <u>http://tools.cisco.com/gct/Upgrade/jsp/index.jsp</u> to order upgrade kit
- Obtain upgrade software. There is an electronic version for download
- Upgrade CUCM cluster to 9.X and run licenses in Overage mode for 60 days before license is required for ELM

#### 2. Automated License Migration with ELM



- 1. In ELM, add the new upgraded CUC 9.X and get upgrade license request
- 2. In ELM Upgrade wizard: License Management > Add or Upgrade Licenses > Upgrade Licenses
  - Go through license planning for UCL and CUWL request based on DLU
  - Capture license request text
- 3. Go to:
  - Product License Registration site = <u>https://tools.cisco.com/SWIFT/LicensingUI/Home</u>
  - Go to Migration License section and select Register for Upgrade/Migrate License



#### Installation Logs

- To capture installation logs failure, a USB key is required for physical servers
  - Plug USB key into the physical server
  - Accept dumping of logs
- In a virtualized environment, dump logs is via serial port of VM
  - Add serial port when VM is off before CUCM 8.X installation
  - On failure, edit guest OS to connect to a temporary file to virtual serial port
  - Accept dumping of logs
  - Download 7zip from <u>http://www.7-zip.org/download.html</u> to unzip the tar file
  - Remove serial port after a successful installation of Unified CM 8.X



#### CUCM 9.X Phone License

License	Phone Type (2)	# of Devices (3)	Features (1)
Essential UCL	Analog, 3905, 6901, VGC Phone, ATA186, ATA187	1	EM
Basic UCL	6911, 6921, CUC-RTX, Analog, 3905, 6901, VGC Phone, ATA186, ATA187	1	EM, SNR
Enhance UCL	12S, 12SP, 12SP+, 30SP+, 30VIP, 3911, 3951, 6941, 6945, 6961, 7902, 7905, 7906, 7910, 7911, 7912, 7920, 7921, 7925, 7926, 7931, 7935, 7936, 7937, 7940, 7941, 7941G-GE, 7942, 7945, 7960, 7961, 7961G-GE, 7962, 7965, 7970, 7971, 7975, 7985, 8941, 8945, 8961, 9951, 9971, Cius, E20, ISDN BRI Phone, Third-party SIP Device, CIPC, CUPC, CIM, CSF, EX60, EX90, Jabber (Android/iPhone/iPpad), CUMC, IIM, Nokia S60, H.323 Client, VXC 6215, 6911, 6921, CUC-RTX, Analog, 3905, 6901, VGC Phone, ATA186, ATA187 , Analog, 3905, 6901, VGC Phone, ATA186, ATA187	1	EM, SNR
Enhance UCL Plus	Same as Enhance UCL	2	EM, SNR


#### CUCM 9.X Phone License

License	Phone Type (2)	# of Devices (3)	Features (1)
CUWL Standard	12S, 12SP, 12SP+, 30SP+, 30VIP, 3911, 3951, 6941, 6945, 6961, 7902, 7905, 7906, 7910, 7911, 7912, 7920, 7921, 7925, 7926, 7931, 7935, 7936, 7937, 7940, 7941, 7941G-GE, 7942, 7945, 7960, 7961, 7961G-GE, 7962, 7965, 7970, 7971, 7975, 7985, 8941, 8945, 8961, 9951, 9971, Cius, E20, ISDN BRI Phone, Third-party SIP Device, CIPC, CUPC, CIM, CSF, EX60, EX90, Jabber (Android/iPhone/iPpad), CUMC, IIM, Nokia S60, H.323 Client, VXC 6215, 6911, 6921, CUC-RTX, Analog, 3905, 6901, VGC Phone, ATA186, ATA187 , Analog, 3905, 6901, VGC Phone, ATA186, ATA187	10	EM, SNR
TelePresence	TelePresence	1	



#### CUCM 10.0 Licensing Summary Cont.



#### Enterprise License Manager (ELM)



ELM Implementation	Products
Standalone	ELM
Co-resident with CUCM	ELM + CUCM
Co-resident with CUC	ELM + CUC



- ELM IS a centralized enterprise-wide license management solution for Cisco collaboration applications
  - CUCM
  - Cisco Unity Connection (CUC)
- ELM deployment can be standalone or co-resident with CUCM or CUC with the same ISO file
- License file is uploaded onto ELM instead of CUCM or CUC and is based on ELM MAC address and host ID
- License file is cumulative and is based on products (CUCM or CUC)



#### License Manager Architecture 9.X and 10.X



- License Manager API added to CUCM 9.X/10.X and CUC 9.X/10.X to interact with ELM / PLM for license request and approval
- License Manager API added to CER 10.X to interact with PLM for license request and approval
- Electronic fulfillment supports License Feature and Version Upgrades in PLM 10.X



#### Previous Methods for Owner User ID

- BAT: http://www.cisco.com/c/en/us/support/docs/voice-unifiedcommunications/bulk-administration-tool/110967-bat-00.html
- CLI SQL on logged in users: https://crystalclearinsanity.wordpress.com/2014/03/07/cucm-set-device-ownerid-to-em-logged-in-user-id-via-sql/
- CLI SQL: http://pandaeatsbamboo.blogspot.com/2014/01/associate-existingphones-to-users-with.html
- UDS and AXL: http://samiamsam.com/2014/06/24/cisco-api-series-the-uds-apiwith-a-side-of-axl/

### License Management Models with PLM



- PLM provides for both distributed and centralized license management model
  - Separate virtual machine for ELM (recommended)
  - · Separate virtual machines based on UC applications, site or line of business
  - Co-resident to CUCM or CUC corporate wide or based on UC applications, site or line of business
- Consideration when designing a licensing solution
  - 60 days overage and redundancy/re-host (registration ID and MAC) of ELM

## Refresh Upgrade (RU) for MCS 7825 and MCS 7828 (CUCM 8.6 & 9.X Upgrade)



- Software raid and OS reinstallation by RHEL 5 requires USB key
  - CUCM- 16 GB USB drive. CUC and CUCM BE 5000 128 GB USB drive
  - External power USB drive. One per server. Do not remove until upgrade completes
- DRS back up before upgrade. USB data cannot be restore from new installation
- Reinstallation and DRS restore as the only reversion method
- Check memory required per server (MCS7825 4GB, MCS7828 6GB) before upgrade
- Recommend to virtualize at this point if possible

Reference

## Upgrade and Migration Caveats with Diskspace

Upgrade Definition	Scenario
W1 Upgrade	Windows to appliance upgrade up to CUCM 7.1(5)
L2 Upgrade	Appliance to appliance upgrade within same major RHEL release (before CUCM 8.6)
RU Upgrade	Appliance to appliance upgrade between major RHEL releases (starting with CUCM 8.6)
Bridge Upgrade	Servers too old to run latest CUCM version. Use DRS file to change platform to continue upgrade
Jump Upgrade	Servers too old to run CUCM version 8.0(2) or later to virtualized. Virtualized in lab to perform upgrade
Manual Platform Change	Changing servers platform. Typically from bare metal servers to virtualized environment
Automated Platform Change w/ PCD	16

#### In-Place L2 Upgrade Process





- **Enterprise License** Manager (ELM)
- ELM license is required only when going from 8.X or earlier to 9.X
- This scenario applies to both bare metal and virtualized CUCM

#### In-Place RU Upgrade Process



- Version 9 of license manager is
- manager is Enterprise License Manager (ELM)
- ELM license is required only when going from 8.X or earlier to 9.X
- This scenario applies to both bare metal and virtualized CUCM

#### In-Place L2 Upgrade Process





- Version 10 of license manager is Prime License Manager (PLM)
- PLM license is required only when going from 9.X or earlier to 10.X
- This scenario applies to virtualized CUCM only
- For 10.X to 10.5, upgrade IM&P after CUCM cluster is upgraded

#### In-Place RU Upgrade Process





- Version 10 of license manager is Prime License Manager (PLM)
- PLM license is required only when going from 9.X or earlier to 10.X
- This scenario applies to virtualized CUCM only
- For 9.X to 10.X, upgrade IM&P after CUCM cluster is upgraded

#### In-Place RU Upgrade Process



## Refresh Upgrade (RU) and COP File



- Perform a DRS back up before upgrade
- Install Refresh Upgrade COP file v1.5 (ciscocm.refresh\_upgrade\_v1.5.cop.sgn) file on all CUCM servers. Also for CUC, CUCM-BE 5K and IME
  - Active version is CUCM 8.5 or earlier (i.e. No need for CUCM 8.6, 9.X or 10.X)
  - Upgrade to CUCM version 8.6 or later (e.g. Required for upgrade from CUCM version 8.5 to 10.5)
  - No reboot is required
  - Installation fails if changes are already in CUCM code (e.g. ES that already have this code change)
  - CLI: "show version active" or OS Admin: "Show > Software" to see installed COP file(s)
- Track console of server to monitor progress of upgrade IP KVM, HP ILO, or IBM RSA for bare metal server or virtual machine console for virtual machine
- CUCM RU COP file is for CUCM version 8.5 or earlier. Other collaboration solutions RU might be at a different release (e.g. CUP 8.6(1) to CUP 8.6(4) requires CUP RU COP file v1.01)
- \* RU COP file might be use once for older releases while RU can occur several times due to change in RHEL version

**CUCM Refresh Upgrade COP File v1.5** 

https://software.cisco.com/download/release.html?mdfid=285963825&flowid=50402&softwareid=282204704&release=COP-%2520Files&relind=AVAILABLE&rellifecycle=&reltype=latest

#### CUCM 10.5 Pre-Upgrade COP File

New 10.5

#### Show Settings Security Software Upgrades Services Help

#### Software Installation/Upgrade

Install Another

#### Installation Status

File ciscocm.version3-keys.cop.sgn

Start Time Tue May 13 23:39:41 EDT 2014

Status Locale /common/download//ciscocm.version3-keys.cop Successfully installed

#### Installation Log-

installdb Success[-x]

(3429) Tue May 13 23:41:34 EDT 2014 Successful final run of installdb

(3429) Tue May 13 23:41:34 EDT 2014 Successful running of copstart for option /common/download//ciscocm.version3-keys.cop.

(3429) Tue May 13 23:41:34 EDT 2014 Locale /common/download//ciscocm.version3-keys.cop Successfully installed

Install Another

- Pre-Upgrade RSA keys Cisco Options Package (COP) file (ciscocm.version3-keys.cop.sgn) for software integrity protection
- Install Pre-Upgrade COP file (ciscocm.version3keys.cop.sgn) file on all CUCM servers. Also for IM&P 10.5 and PLM 10.5
- Active version is 9.1(2) or earlier (i.e. No need for CUCM 10.0)
- Upgrade to CUCM version 10.5 or later (e.g. Required for upgrade from CUCM version 8.6 to 10.5)
- No reboot is required
- CLI: "show version active" or OS Admin: "Show > Software" to see installed COP file(s)
- PCD does not automate this COP file installation
- Install RU COP file prior to the Pre-Upgrade COP file

## 2. Automated Platform Conversion with PCD





- Bare metal CUCM to virtualized CUCM (P2V)
  - Install ciscocm.ucmap\_platformconfig.cop file to the source servers to export data
  - Build new cluster
  - Import data
- Same or different destination IP address and/or hostname
- Scheduled or immediate execution

## CUCM-BE 5K to CUCM-BE 6K or CUCM/CUC



- Upgrade CUCM-BE to version CUCM-BE 10.5
- Export data:
  - BAT for call control and COBRAS for messaging
- Build virtualized CUCM and CUC
- Import data:
  - BAT for CUCM and COBRAS for CUC

#### Sample PowerShell Script to update CUCM 10.0 Virtual Machines

### Remember to Shutdown your CUCMs first ###
\$vCenter = "vcenter1.cisco.com"
\$vFolder = "UCM10"

Get-vc -server \$vCenter
Get-Folder \$vFolder | get-vm | Set-VM -GuestID "rhel6\_64Guest" -confirm:\$false
Get-Folder \$vFolder | get-vm | get-networkadapter | set-networkadapter -type "vmxnet3" -confirm:\$false
\$folder = Get-Folder \$vFolder | Get-View
Get-View -SearchRoot \$folder.MoRef -ViewType VirtualMachine | %{\$\_.reload()}
## Alernatively one CUCM VM at a time
Get-VM -Name "cucm1" | Set-VM -GuestID "rhel6\_64Guest" -confirm:\$false
Get-VM -Name "cucm1" | get-networkadapter | set-networkadapter -type "vmxnet3" -confirm:\$false
Get-View -ViewType VirtualMachine -Filter @{"Name" = "cucm1"} | %{\$ .reload()}

#### Sample PowerShell Script to Deploy CUCM VMs in Bulk to use as PCD Migration Destination

### Deploy a Blank CUCM choosing the Deployment Size and convert to Template First###

```
$vCenter = "vcenter1.cisco.com"
$vFolder = "UCMDestination-Folder"
$template = "cucm 10.5 vmv8 v1.8.ova 7.5k"
$vmNames = @{}
$vmNames["ucmdestpub"] = @("ecats-rtp-cc42-esxi-1.ecatsrtp.cisco.com","ecats-rtp-cc42-esxi-1-
datastore1", "Vlan123")
$vmNames["ucmdestsub1"] = @("ecats-rtp-cc42-esxi-1.ecatsrtp.cisco.com","ecats-rtp-cc42-esxi-2-
datastore1", "Vlan124")
Get-vc -server $vCenter
foreach ($vmName in $vmNames.keys)
$vm = New-VM -Name $vmName -Location $vFolder -Template $template -Host $vmNames[$vmName][0] -Datastore
$vmNames[$vmName][1] -Confirm:$false
###### Deploy CUCM with Local Vswitch Example
# get-NetworkAdapter -VM $vm | Set-NetworkAdapter -NetworkName $vmNames[$vmName][2] -Confirm:$false
###### Deploy CUCM with Distributed VSwitch Example
$myNetworkAdapter = Get-NetworkAdapter -VM $vm
$myVirtualPortGroup = Get-VirtualPortGroup -VirtualSwitch "uc-cseries" -name $vmNames[$vmName][2]
Set-NetworkAdapter -NetworkAdapter $myNetworkAdapter -Portgroup $myVirtualPortGroup -Confirm:$false
```

Echo Done

# CISCO We're ready. Are you?